

# COBie v3

CONSTRUCTION TO OPERATIONS BUILDING INFORMATION EXCHANGE STANDARD

Draft, May 2023

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Innovative Solutions for the Built Environment

# 1 Executive Summary

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#### **3 OVERVIEW AND PURPOSE**

- 4 The National BIM Standard-United States® (NBIMS-
- 5 US<sup>™</sup>) Construction to Operations Building information
- 6 exchange (COBie) is a data format and process standard.
- 7 Its purpose is to assist project teams with capturing and
- 8 delivering data related to the maintainable assets of a
- 9 facility in a digital format, with the goal of reducing or
- 10 even eliminating the delay between handover (after
- 11 design and construction) and when the facilities
- 12 management system can begin the operations and
- 13 maintenance of those maintainable assets.

# COBie are those items that the owner of a facility will manage in an Operations & Maintenance system. They can include mechanical equipment, electrical equipment, plumbing fixtures, and other items that require maintenance, upkeep, and replacement.

The maintainable assets of a facility for

#### 14

#### 15 HISTORY



COBie was first published by the U.S. Army Corps of Engineers in 2007 with support from the National Aeronautics and Space Administration and the White House Office of Science and Technology Policy.



The National Institute of Building Sciences (NIBS) has curated and maintained COBie since 2013 under a Creative Commons License.



COBie version 2.4 was adopted as part of the U.S. National BIM Standard-United States<sup>®</sup> (NBIMS-US<sup>™</sup>) v3 in 2015.



COBie version 3 is the latest version and will become a part of NBIMS-US<sup>™</sup> v4 in 2023.

16

# 17 **PROCESS**

- 18 COBie is successful when all project stakeholders are involved. These include the architects, engineers,
- 19 contractors, suppliers, tradespeople, commissioning agents, and the facility owner. Each has a role in
- 20 providing in the COBie standardized digital format information related to the maintainable assets
- of that facility during the project. This data is delivered at specified milestones in the project,
- 22 culminating in a full delivery at project handover.
- 23 COBie has typically been used for building design and construction projects but can also be used for
- 24 infrastructure projects or to transfer facility ownership from one party to another. Throughout this
- 25 document, facility is used to include both building and infrastructure assets.

#### 26 STRUCTURE AND FORMAT

- 27 The COBie format is a subset of the contents of a Building Information Model (BIM). It is non-graphic
- 28 data defined as a Model View Definition (MVD) of the Industry Foundation Class (IFC) schema. It can
- 29 also be represented in a spreadsheet format.
- 30 The structure of the tables that make up COBie includes hierarchies based on the data types:

Overall Tables	Spatial Tables	Asset Tables	Process Tables	Support Tables
SCOPE COMPANY	FLOOR ZONE SPACETYPE SPACE COORDINATE	TYPE COMPONENT SYSTEM ATTRIBUTE	PACKAGE JOB EVENT INSTRUCTION RISK	DOCUMENT RESOURCE PICKLIST

31

- 32 Each data table includes a standardized set of data fields, and each field is designated as either always
- required, required if stated in the contract, or a reference to another field in the database. The COBie
- 34 standard allows asset owners to define the specific fields they want in their data delivery. In fact, it
- 35 provides the best results for asset owners when they specify what they require to be delivered.
- 36

#### 37 VERSION 3 UPDATES

38 V3 of the COBie standard incorporates 58 different updates grouped into four categories.

#### Ease of Use

- More concise documentation
- Removal of tables rarely used
- Renaming of fields and headers to better understand their purpose
- Resorting of headers to better group them
- New "Title Block" section
- 39

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#### Modernization

- Removal of personally identifiable information fields
- Replacing "Facility"
- table with "Scope" table to accommodate infrastructure projects
- Support for JSON format for machineto-machine exchanges

# Capabilities

- Adding new "PartOf" field on asset tables to better understand relationships Adding fields that
- accommodate classifying and geolocating projects
- Adding a new "SpaceType" table to better organize Spaces

#### Workflow

- Adding tables to better document the activities of a facility (especially useful for handover between owners)
- New "Package", "Event", and "Risk" tables to go along with the existing "Job" table

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Industry Foundation Classes (IFC) and the FM Handover Model View Definition (MVD) are both open standards protected under a "creative commons" license as buildingSMART International (bSI) intellectual property. For more information, please see the bSI website at <u>https://www.buildingsmart.org/</u>.

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# 65 Introduction

66

## 67 **OVERVIEW**

- 68 The Construction to Operations Building information exchange (COBie) specification provides a
- 69 standard organization of data used to manage and maintain facility assets. It is a combined set of all
- 70 space, product, and equipment schedules found on associated design drawings as well as a
- compilation of as-built, operations & maintenance, and commissioning information captured during
- 72 construction.
- 73

# 74 **PURPOSE**

- 75 The COBie specification provides a standardized method for project teams to deliver the data
- 76 necessary to maintain a facility in a digital format. This allows the facility owner the ability to populate
- their facility maintenance system quickly and accurately with the data needed. COBie can be used
- 78 whenever a handover occurs, including:
- 79 At the end of new construction
  - At the end of a renovation
  - When an existing facility changes ownership or management
- 82 COBie is not limited to buildings. It can be used to quickly deliver data related to maintainable assets
- 83 on infrastructure projects that may not include buildings.
- 84

80

81

# 85 BACKGROUND

- 86 The COBie specification was initially published for NBIMS-US<sup>™</sup> V2 (National BIM Standard-United
- 87 States®) and was defined as a Model View Definition (MVD) of IFC (Industry Foundation Classes). The
- release of NBIMS-US V3 in 2015 included the most current version of the COBie specification, v2.4.
- 89 Since that time, the COBie Work Group at NIBS has been working on updating COBie to better align
- 90 with the evolution of BIM in the US. This work has culminated in a new V3 to be released in 2023 and
- 91 as part of NBIMS-US V4.
- 92

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# 93 **CONTENT**

- 94 This document details the latest version of COBie, Version 3. It includes information related to:
  - The process of using COBie, overall and for different project types
  - The structure of the COBie specification
  - The definitions of the schemas related to COBie (Appendix)
- 98 A log of the changes from the previous version 2.4 (Appendix)
- 99

100 101	DOCUMENT INFORMATION						
102 103	Publish Date <mark>Month 00</mark> , 2023						
104							
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#### 125 **TERMINOLOGY**

- 126 The following terms are used throughout this document. Footnotes refer to links with additional
- 127 information in the Appendix A: Resources section.

TERM	DEFINITION	DETAILS
COBie	Construction to Operations Building Information Exchange	The digital standard defined in this document.
NIBS	National Institute of Building Sciences	A not-for-profit, non-government organization committed to supporting advances in building science and technology. <sup>1</sup> NIBS is the author of this document.
NBIMS-US™	National BIM Standard-United States®	The National BIM Standard-United States® is a document developed and maintained by NIBS. <sup>2</sup> The COBie standard is part of NBIMS-US™.
IFC	Industry Foundation Classes	An ISO standard (ISO 16739-1:2018) digital description of the built asset industry.
ifcXML	XML Schema Definition for IFC	An XML schema for IFC Step files based on STEP XML transformation rules
IDS	Information Delivery Specification	A document that defines the exchange requirements of digital models, which includes how the objects in the model, their properties, their classifications, their values, and their units should be exchanged.
MVD	Model View Definition	A subset of the overall IFC schema used to describe a data exchange for a specific use or workflow. <sup>3</sup> The COBie standard is considered an MVD of IFC.
FM	Facilities Management	The maintenance and management of an organization's buildings and equipment.

TERM	DEFINITION	DETAILS
O&M	Operations & Maintenance	The tasks, responsibilities, and effort associated with ongoing facilities management.
JSON	JavaScript Object Notation	Open standard data file and exchange format based on attribute-value pairs and arrays in human-readable text.
GUID	Global Unique Identifier	A 128-bit text string in hexadecimal format used to represent identification of a digital element.
Asset	The maintainable assets of a facility for COBie are those items that the owner of a facility will manage in an Operations & Maintenance system.	Maintainable assets can include mechanical equipment, electrical equipment, plumbing fixtures, and other items that require maintenance, upkeep, and replacement.
Component	A single instance of a maintainable asset in COBie.	Components can be part of other components, building an assembly.
Entity	Class of information defined by common attributes and constraints as defined in ISO- 10303-11.	Like the term "class" in common programming languages, but describing data structures only (not behavior, such as methods).
Element	A major component, assembly, or construction entity part which, in itself or in combination with others fulfills a predominating function of a construction entity.	See IFC and MVD use of the term.
Attribute	Unit of information with an entity, defined by a particular type or reference to a particular entity.	There are three kinds of attributes: direct, inverse, and derived.
Instance	Occurrence of an entity.	Like the term "instance of a class" in object- oriented programming.

TERM	DEFINITION	DETAILS
Object Types	Common characteristics shared by multiple object occurrences.	Like "class", "template", and "type" in other publications.
External Reference	Link to information outside the data set, with direct relevance to the specific information.	The link originates from outside of the data set.
Data Table or Table	Table of digital information	Tables include rows of data and columns of data headers. COBie is comprised of 19 data tables.
		COble is comprised of 19 data tables.
Data Field or Field	A single field of digital information	COBie is comprised of 144 data fields.
Data Row or Row	A line of related data in a table	Each data table includes rows of data representing the assets defined in COBie.
Data Value or Value	The data in a data field	COBie requires all data fields to have some value and not be left blank, even if that value is "n/a" (not applicable).

128

<ul><li>130 VERSION H</li><li>131</li></ul>	IISTO	IRY
	2006	The Construction Engineering Research Laboratory (CERL), within the U.S. Army Corps of Engineers, and under the lead of Bill East, began a project to create an open standard for the delivery of construction handover information. It was sponsored by the National Aeronautics and Space Administration, under the lead of William Brodt, and the White House Office of Science and Technology Policy.
	2007	The Construction to Operations Building Information Exchange (COBie) v1.0 specification was published.
2008-	-2014	13 COBie Challenge and Case Study events were held, which showcased how different software vendors were able to comply with COBie.
	2012	COBie v2.26 was published as part of the National BIM Standard-United States® (NBIMS-US™) V2 developed by the National Institute of Building Sciences (NIBS). This version of COBie included a Model View Definition (MVD) based on IFC 2x3.
	2015	COBie v2.4 was published as part of NBIMS-US™ V3 and was updated to comply with IFC 4.
2015-	-2022	COBie v3.0 was under development at NIBS by the COBie Workgroup, a group of volunteers with extensive industry experience with COBie.
	2023	COBie v3.0 was published as part of NIBS NBIMS-US™ V4 and contained many user-requested improvements.
132		
133		

# 134 **Process**

135 This section outlines the recommended process for generating and submitting a COBie standard 136 deliverable during your projects.

#### 137 **OVERALL**

138 The general process for generating a COBie deliverable is to specify what data you want, when you

- 139 want it, and who will deliver and review it. You may generate a COBie deliverable for any phase of a
- 140 construction project, but you must select or specify which tables and fields you want to populate or
- 141 update (see Structure section). Each table has required fields that may be prerequisites to using other
- tables. Most projects find success using COBie when it is addressed at the beginning of the project.

# 143 INTERIM DELIVERABLES

- 144 In design and construction projects, the ultimate purpose of COBie is to deliver information about
- assets in a facility to the next owner/manager at the end of a phase in the project lifecycle. Typically,
- 146 this is the owner at the end of construction, but it can also be applied to intermediate handovers
- 147 between consultants during the design and construction process. These handovers may not include
- all the information ultimately required, but they can still provide valuable pieces of that information to
- assist other consultants (for example, from the design architect to the construction contractor at the
- end of design). Interim deliverables are sometimes called "data drops" and are also valuable to allow
- 151 the project team to build up the process and information ultimately needed by the end of the phase
- to help ensure that the final handover is successful and includes the content required. Even though
- 153 interim requirements are not required for all projects utilizing COBie, they are strongly recommended,
- 154 especially for larger projects.

# 155 SPECIFYING DELIVERABLES

- 156 The minimum requirement for a COBie deliverable is to populate the required fields in the
- 157 COBie.Instruction table. You must specify any additional tables and fields required by the person or
- 158 company who will provide the COBie deliverable. You should also specify who will manage and
- 159 transfer COBie deliverables at each phase to ensure proper coordination between phases. What
- 160 tables and fields to select depends on your desired use of the COBie deliverable for each phase, but it
- 161 is recommended to start with the end in mind.

# 162 **CONTENT CONSIDERATIONS**

- 163 COBie has required field statuses for most tables and some fields are prerequisite to using
- subsequent tables. The reference and if-specified field statuses are prescriptive once you complete
- the required fields for each table. A list of required, reference, and if-specified field statuses are in the
- 166 Structure section. When selecting tables and fields to use for your project, you should also specify
- 167 how much information you want for each type of equipment, because it may not be useful to collect
- 168 COBie data for all equipment in the built environment. For example, you may not want to spend the
- 169 effort collecting the serial number for every light fixture if your policy is to replace it with a similar type
- 170 when it is unrepairable. However, you may want to collect the serial number for equipment with long
- 171 warranty durations to assist with filing a possible future claim.

#### 172 **PHASE CONSIDERATIONS**

173 The scope of a construction project can be small, such as changing a filter in a building, or enormous,

- such as constructing a twelve-mile-long subway. Construction projects are temporary endeavors that
- take place over time and are composed of phases. The Construction Specification Institute (CSI)
- 176 recommends nine (9) phases and defines them in OmniClass Table 31 (dated 30th October 2012 and
- found at <a href="http://www.omniclass.org/">http://www.omniclass.org/</a>). CSI lists the phases in order of a traditional construction project
- 178 lifecycle; however, work activities may occur in more than one phase simultaneously. For example,
- 179 you may revisit the Design Phase to modify construction drawings due to unforeseen conditions while
- 180 the remaining work continues in the Implementation Phase. In this example, you may require an
- 181 update from the people responsible for the Design Phase and the people responsible for the
- 182 Implementation Phase.
- 183 The table below indicates which COBie tables you will likely update at each phase of construction and
- 184 the following is a guide to help you select which fields you want to update at each phase.

CONSTRUCTION PROJECT PHASES										
TABLE GROUPS	TABLES	Inception Phase	Conceptualization Phase	Criteria Definition Phase	Design Phase	Coordination Phase	Implementation Phase	Handover Phase	Operations Phase	Closure Phase
GENERAL	Company		•		•	٠	٠	•	٠	
SPACE	Scope		•	•						
	Floor		•	•						
	SpaceType									
	Space			•						
	Zone									
PRODUCT	Туре			•		٠				
	Component				•	٠				
	System				•	٠				
OPERATIONAL	Resource									
	Job							•	•	
	Event									
	Package									
SUPPLEMENTARY	Risk					٠				
	Document	•	•							
	Attribute					٠				
	Coordinate					٠				

186	Inception Phase
187	<ul> <li><u>Definitions</u>:</li> </ul>
188	Phase for establishing the project vision and means to satisfy the client's business or public
189	service requirement, including site selection, planning considerations, establishment of
190	timeline, method of delivery, budget and which identifies necessary resources (design, legal,
191	financing, insurance, etc.).
192	Aliases:
193	1) Inception of a project, 2) Preparation and brief, 3) Strategy, and 4) Requirement Constraints.
194	During the inception phase, you will likely need to update the Company and Document tables. The
195	Company table requires information in the Name, Company, and Phone fields, and the Document
196	Table requires information in the name and path fields. You may prescribe which of the remaining
197	fields you want to update for the deliverable within the inception phase. For example, you may
198	prescribe that the engineering firm develop a project charter and additionally complete the
100	COPie Degument Table field and COPie Degument TableName field to conture them as the creators

199 COBie.Document.Table field and COBie.Document.TableName field to capture them as the creators 200 of the document. In this scenario, COBie.Document.Name field is the project charter's title,

201 COBie.Document.Path field is the relative path to document from the COBie file location,

202 COBie.Document.Table field is the Company table, and COBie.Document.TableName field is the

- 203 engineering firm's name. You should also indicate who will review the COBie deliverable for the
- Inception Phase, such as the owner or internal staff, and who will assume responsibility of the COBiedata after approval.
- 206

#### 207 Conceptualization Phase

- 208 <u>Definition</u>:
- Phase to identify the major design ideas in the context of programmatic objectives, facility
   performance, and activity parameters, to define spaces, and to initiate basic project element
   considerations.
- 212 <u>Aliases</u>:
   213 1) Concept and 2) Out

1) Concept and 2) Outline solution.

214 You will likely need to update the Company, Scope, Floor, SpaceType, and Document tables during 215 this phase. It is recommended to consult your staff when determining what fields to prescribe, 216 because you may need to provide more guidance to the person who will perform the updates. For 217 example, the space manager may require the COBie.Space.RoomTag field to follow a naming 218 convention, or the **COBie.Space.NetArea** field to conform to a specific measurement standard, such 219 as from the Building Owners and Manager Association (BOMA) International. These unique 220 requirements are not part of the COBie Standard, so you will need to specify them. You should 221 indicate who will review the COBie Deliverable and who will assume responsibility for the COBie data 222 after approval.

224	Criteria Definition Phase
225	Definition:
226	Phase to create and refine schematic diagrams of the basic project elements (substructure,
227	shell, interiors, equipment, services, furnishings, special construction and demolition, and
228	building sitework) that fully establish project spatial and element criteria as the Basis of Design.
229	<u>Aliases</u> :
230	1) Development, and 2) Definition.
231	You may likely update fields within the Company, Scope, Floor, SpaceType, Space, Zone, Type, and
232	Document tables during the Criteria Definition Phase. It is recommended to consult your staff when
233	determining what fields to prescribe and check for additional requirements you may have when
234	capturing COBie data. For example, the facility manager may only need COBie data for a few assets,
235	such as HVAC units, power transformers, water pumps, etc., and may want the
236	COBie.Type.WarrantyDescription field for all of them.
237	
238	Design Phase
239	<ul> <li>Definition:</li> </ul>
240	Phase in which the project team establishes means of satisfying project Basis of Design
241	requirements with technical solutions, evaluates alternatives through value analysis or similar
242	processes, and completes.
243	Aliases:
244	1) Technical Design, and 2) Construction Information.
245	In addition to the tables we indicated in the Criteria Definition Phase, you will likely need to update
246	Component, System, Attribute, and Coordinate Tables during the Design Phase. You should consider
247	what values you want to update in the Attribute table for each asset.
248	
249	Coordination Phase Definition:
250 251	
251 252	Phase that bridges the design effort with implementation by integrating constructability and feasibility evaluations of the design to further develop spaces, elements, products, and
253 254	materials necessary for the procurement and execution of the work, irrespective of the method of delivery.
255 256	<ul> <li><u>Aliases</u>:</li> <li>1) Construction, and 2) Build.</li> </ul>
257	Many pre-construction efforts occur during the Coordination Phase, such as the submission of safety
258	plans, shop drawings, product data, etc. The designer or owner typically evaluates, coordinates, and
259	approves the submissions which could provide more detailed information about the built
260	environment before implementation. For example, identifying additional equipment implicit to the

260 environment before implementation. For example, identifying additional equipment implicit to the

design. You could specify a COBie deliverable that captures this information during the Coordination
Phase, and the tables you may likely update are Type, Component, System, Document, Attribute,
Coordinate, and Risk.

264

#### 265 Implementation Phase

- 266 <u>Definition</u>:
- Phase to implement the coordinated design through construction planning, prefabrication,
   and field execution characterized by constructor 'means and methods', and Basis of
   Construction structure in a structure in the struc
- 269 Construction strategies, controlled by quality assurance and control protocols.
- 270 Aliases:271 1) Construction, and 2) Build.
- 272 More detailed information will become available during the Implementation phase when the
- 273 constructor installs equipment, such as the equipment serial number, installation date, and precise
- location. You may also continue to receive product submissions for review and approval during this
- 275 phase. As such, the tables you may likely want to update are Type, Component, Document, and
- 276 Coordinate.
- 277

#### 278 Handover Phase

- 279 <u>Definition</u>:
- Phase to evaluate the completed work through testing, inspection, and commissioning
  activities, including for any owner-furnished equipment, to ensure that design/performance
  criteria are met while conforming to applicable codes and standards, and transfer project
  knowledge from the design/construction team to the owner/facility management team via
  demonstrations, training, and documentation.
- 285 <u>Aliases</u>:
  - 1) Closeout.

You may need to update some fields in the Type, Component, Document, Attribute, and Coordinate
tables during the Handover Phase for various reasons, such as replacing equipment with a different
manufacturer due to failing an inspection. You could also capture information that facility managers
need to service equipment such as skill type, maintenance activities, and service schedules in the
Resource, Job, Event, and Package tables.

292

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294 295 296 297 298 299 300	<ul> <li>Operations Phase</li> <li><u>Definition</u>:         <ul> <li>Phase in which owner or a designated agent occupies, uses, manages, and maintains a facility, which may also include partial or whole facility renovation, repair, reconditioning or remodeling activities as part of the project use lifecycle.</li> </ul> </li> <li><u>Aliases:</u> <ul> <li>In Use, 2) Operations and Maintenance, and 3) Renovation.</li> </ul> </li> </ul>
301 302 303 304	The Operations Phase typically consists of small projects, such as replacing or repairing equipment, that result in updating the Type and Component tables. Consequently, you may need to update maintenance activities and new risks associated with the equipment you replaced or repaired in the Resource, Job, Event, Package, and Risk tables.
305 306 307 308 309 310 311 312 313	<ul> <li>Closure Phase</li> <li><u>Definition</u>: Phase which includes facility closure, preparation for unknown future use, demolition in whole or part, foreclosure, sale, or similar dispensation initiated by the decision that the facility no longer meets the needs of the owner and cannot be feasibly reconfigured for continued use by that owner. </li> <li><u>Aliases</u>: <ol> <li>Decommissioning, 2) End of Life, and 3) Renovation.</li> </ol> </li> </ul>
314 315 316	Demolishing your building in whole or in part may result in updating essentially all tables, depending on the project's scope. It is recommended that you diligently capture partial demolitions to ensure the COBie deliverable reflects the built environment for your pext project.

- COBie deliverable reflects the built environment for your next project.
- 317
- 318

#### 319 MANAGEMENT CONSIDERATIONS

320 You should specify which phases for which you want a COBie deliverable, and who will be responsible 321 for updating each field within the deliverable. You may also want to specify sub-phases/milestones 322 such as "Construction Documents - 2" or a number of days prior to substantial completion. For 323 example, you may specify that the designer is responsible for updating the name, type, and location 324 of equipment during the Design Phase at CD-2, while the constructor is responsible for updating the 325 manufacturer, model number, and serial number information during the Implementation Phase at 120 326 days prior to substantial completion. In this scenario, the constructor will use the COBie data created 327 by the designer to develop the deliverable for the Implementation Phase. Therefore, you should also 328 specify the transfer of responsibility of the COBie data from one person to another for each phase of 329 the construction lifecycle. Primarily, what fields the person must keep up to date during the duration 330 of their responsibility. Transfers of responsibility could be designer-to-owner, designer-to-constructor, 331 owner-to-constructor, constructor-to-operator, operator-to-operator, owner-to-owner, owner-to-332 designer, etc. The transfers will vary depending on the category of projects such as new construction, 333 renovations, operations and maintenance, or demolition. For example, a new construction project 334 may generate COBie data for the first time, so the first transfer may be designer-to-constructor. For 335 renovation projects, the owner may provide existing COBie data to the designer, which is owner-to-

- 336 designer.
- 337

#### 338 **REVIEW CONSIDERATIONS**

You should designate who will review content in each COBie deliverable. For example, the facility manager could review fields related to equipment and ensure that they have sufficient data for operations and maintenance. The space manager could review space data and ensure it has the correct names, categories, zoning, etc. It is recommended to place more emphasis on reviewing the initial deliverables to clarify and express your expectations for the next deliverables.

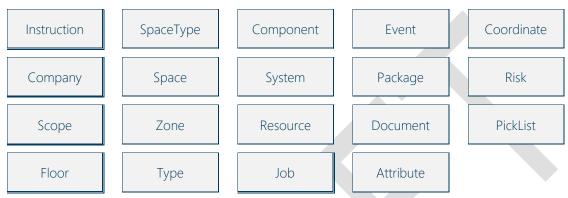
- You may also consider using tools to automate submittal reviews. These tools can be very useful in validating the proper formatting in a COBie deliverable and provide feedback to the authors. Several tools are freely available to check the structure of the COBie file or even to validate COBie data in
- Revit models before generating a COBie deliverable (either for structure or against project
- 348 requirements).
- 349
- 350

# 351 Structure

- 352 This section details the structure for the COBie standard.
- 353

#### 354 **OVERALL**

355 The COBie data schema is structured as a relational database made up of 19 data tables.



356

#### 357 Key Values

As with all databases, each data table must have a unique key for each row of data in the 358 359 table. For most of the data tables, that unique key is the first data column, "Name". For some tables, it is not expected that the value for the "Name" data field be unique, so the value in 360 361 that data field alone cannot be used for the unique key. For those tables, the key is a combination of the values of several data fields in the row (compound key). The compound 362 363 key is a concatenation of the values separated by an underscore and could be a concatenation of two or three fields. This means the format of the unique key will always be 364 365 one of the following:

366	Name	
367	Name_Field1	
368	Name_Field1_F	ield2
369		
370	For example, The COB	ie.Attribute table requires a compound key of three fields:
371	Format:	Name_Table_Table.Name
372	Example:	Fan Max Speed_Type_Boiler Type 1
373		
374		

The following shows the key values for each data table:

DATA TABLE	KEY VALUE FORMAT	KEY VALUE EXAMPLE
Company	Name	
Scope	Name	
Floor	Name	
SpaceType	Name	
Space	Name	
Zone	Name	
Туре	Name	
Component	Name	
System	Name	
Resource	Name	
Job	Name_Table_Table.Name	
Event	Name_Job.Name	
Package	Name	
Risk	Name	
Document	Name_Table_Table.Name	
Attribute	Name_Table_Table.Name	
Coordinate	Name_Table_Table.Name	

Often, the "Name" key value in a COBie deliverable is equivalent to the designation of that asset in the equipment schedules in the contract document set used for the facility, structure, or group of structures. But, when aggregating the data from these equipment schedules into a COBie deliverable, duplicate values could arise. For example, the pump schedule may have a P-1 designation for a pump, but the plumbing fixture schedule may have a P-1 designation for a water closet. These values will have to be modified or augmented to be COBie compliant (by concatenating other data onto the name/key values, such as the type of asset).

385 Data Fields

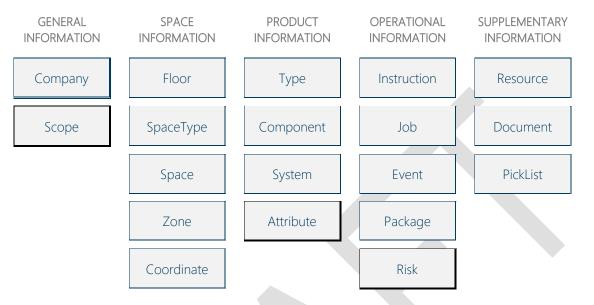
Each data table contains several data fields, and these data fields are pre-defined as part of the COBie standard. The "Data Fields" section provides the details on each of the data fields.

388 389 390	Reference Fields Data fields can be related to other data fields in the database that exist in the same data table or other data tables.
391 392 393 394	For example, the value for the "Manufacturer" data field that is on the "Type" data table is a reference to the "Name" data field that is on the "Company" data table. This way, a change to that "Name" on the "Company" data table will propagate across to all other data tables referencing it.
395	
396 397 398 399 400	Status Each data table and each data field includes a status related to its requirement and there are eight available. When COBie is delivered in SpreadsheetML format (Microsoft Excel), each requirement has the option of also being color-coded for easy recognition.
400 401 402 403 404	<ol> <li>Required Data tables and data fields that are always required with every COBie deliverable. SpreadsheetML Color: #FFFF99</li> </ol>
405 406 407 408 409 410	<ol> <li>Required (Reference to Another Data Field)         Data fields that are required and whose value references a different data field, either in the same data table or a different data table (including the Picklist data table). This status is not used for data tables, only data fields.     SpreadsheetML Color: #FFCC99     </li> </ol>
410 411 412 413 414 415	<ol> <li>Only If Specified in the Contract         Data tables and data fields that are optional and only required if specified in the contract         related to COBie deliverables.         SpreadsheetML Color: #CCFFCC     </li> </ol>
413 416 417 418 419 420 421 422	4. Only If Specified in the Contract (Reference to Another Data Field) Data fields that are only required if specified in the contract and whose value references a different data field, either in the same data table or a different data table (including the Picklist data table). This status is not used for data tables, only data fields. SpreadsheetML Color: #CCFFFF

423	5.	External Reference
424		Data fields whose values contain information that allows the data to be referenced back to
425		the computer software that initially generated that information (Originating System). This
426		status is not used for data tables, only data fields.
427		SpreadsheetML Color: <mark>#CC99FF</mark>
428		
429	6.	Secondary Information When Preparing Product Data
430		Data tables and data fields that are optional and only required if specified in the contract
431		related to COBie deliverables, and that include secondary information not normally
432		contained in a COBie deliverable.
433		SpreadsheetML Color: #C0C0C0
434		
435	7.	Regional, Owner, or Product-specific Data
436		Data tables and data fields that are required due to superseding regional, owner, or
437		product-specific requirements.
438		SpreadsheetML Color: #99CCFF
439		
440	8.	Not Used
441		Data tables or data fields not used in the COBie deliverable.
442		SpreadsheetML Color: #000000
443		
444		

#### 445 **DATA TABLES**

- 446 The data tables in COBie each serve a purpose and are organized in a hierarchy related to a facility,
- 447 structure, or group of structures.



- In the descriptions following, the primary Key Value (data field) for each data table is shown in **bold**,
- 450 where applicable. This Key is always the "Name" data field and does not exist for the Instruction and
- 451 PickList data tables.
- 452
- 453

454	Table 1: Instruction			
	DESCRIPTION	Provides written instructions related to the COBie database, but also contains the general submittal information for a particular COBie deliverable.		
	STATUS	Required		
	DATA FIELDS	Title	LinearUnit	
		Version	VolumeUnit	
		Release	WeightUnit	
		Status	AreaMeasurementStandard	
		Region	CoordinateSystemDescription	
		ExportDateTime	CoordinateSystemOrigin	
		Milestone	ClassificationSystem.Company	
		OriginatingCompany	ClassificationSystem.Scope	
		AreaUnit	ClassificationSystem.SpaceType	
		CurrencyUnit	ClassificationSystem.Type	
		DurationUnit	ClassificationSystem.System	
	CONSIDERATIONS	Additional information on this data tal typically reserved for a SpreadsheetM workbook).		
455				
456				

457	Table 2: Company			
	DESCRIPTION	Represents the information related to a company that is reference elsewhere in a COBie deliverable.		
	STATUS	Required		
	DATA FIELDS	Name	PostalCode	
		Phone	Country	
		Category	ExtSystem	
		Website	ExtObject	
		Street	Extldentifier	
		PostalBox	Certifications	
		Town	Department	
		StateRegion	OrganizationCode	
	CONSIDERATIONS	This data table was called "Contact" in	previous versions of COBie.	
458				
459				
460	Table 3: Scope			
	DESCRIPTION	Provides information related to the fac (in the case of infrastructure projects) represents.		
	STATUS	Required		
	DATA FIELDS	Name	Longitude	
		Description	Elevation	
		Туре	ExtSystem	
		Category	ExtObject	
	·	Address	Extldentifier	
		Latitude		
	CONSIDERATIONS	This data table was called "Facility" in p	previous versions of COBie	
461				

463	Table 4: Floor			
	DESCRIPTION	Contains information related to the ve of infrastructure projects, the geograp a facility/structure, a rail or highway co	hic areas such as the site surrounding	
	STATUS	Required		
	DATA FIELDS	Name	ExtObject	
		Description	ExtIdentifier	
		Category	Elevation	
		PartOf	Height	
		ExtSystem		
	CONSIDERATIONS			
464				
465				
466	Table 5: SpaceType			
	DESCRIPTION	Provides information related to the different types of spaces that make up facility, structure, or group of structures for this COBie deliverable.		
	STATUS	Required		
	DATA FIELDS	Name	ExtSystem	
		Description	ExtObject	
		Category	ExtIdentifier	
	CONSIDERATIONS	This is a new data table for COBie v3.		
467				

469	Table 6: Space			
	DESCRIPTION	Spaces represent the breakdown of Floors into rooms/areas, and which have common functional purpose to a user. Required		
	STATUS			
	DATA FIELDS	Name	ExtSystem	
		Description	ExtObject	
		RoomTag	Extldentifier	
		SpaceType.Name	GrossArea	
		Floor.Name	NetArea	
		PartOf	UsableHeight	
	CONSIDERATIONS	Spaces are expected to be occupiable (visitable).		
		Vertically, Spaces run from top c	of floor to bottom of slab above.	
		Occupied Spaces run to bottom of the ceiling as expressed by the <b>COBie.Space.UsableHeight</b> data field.		
		Large Spaces which have more t may be separated into individua	han a single functional purpose or user I spaces.	
		Spaces may also be used on Flor regions outside a facility enclosu	ors of type "Roof" or "Site" to identify spatial re.	
		It is expected that the total list of Spaces in a COBie deliverable represer the entire span of the facility, structure, or group of structures.		
470				
471				

472	Table 7: Zone			
	DESCRIPTION	Zones represent a grouping of Spaces combined for a common purpose.		
	STATUS	Required only If specified in the contract		
	DATA FIELDS	Name	PartOf	
		Description	ExtSystem	
		Category	ExtObject	
		Space.Name	ExtIdentifier	
	CONSIDERATIONS	It is expected that the Zones in a CC Spaces may belong to more than or	DBie deliverable will include all Spaces. ne Zone.	
172				

473

475	Table 8: Type			
	DESCRIPTION	Represents information related to the different types of products and equipment in the Scope.		
	STATUS	Required		
	DATA FIELDS	Name	WarrantyGuarantorLabor	
		Description	WarrantyDurationLabor	
		Category	WarrantyDurationUnit	
		AssetType	ModelReference	
		ExtSystem	NominalHeight	
		ExtObject	NominalLength	
		Extldentifier	NominalWeight	
		Manufacturer	NominalWidth	
		ModelNumber	PurchaseCost	
		WarrantyGuarantorParts	WarrantyDescription	
		WarrantyDurationParts		
	CONSIDERATIONS	The primary purpose of COBie is to capture data on "maintainable" or "manageable" assets (products and equipment) of a facility, structure, or group of structures.		
			fields to this data table (or to the right ented in a SpreadsheetML / Microsoft ute data table for this.	
476				
477				

478	Table 9 Component			
	DESCRIPTION	The individual instances of the products and equipment define in the Type data table.		
	STATUS	Required		
	DATA FIELDS	Name	Space.Name	
		Description	Space.SecondaryName	
		SerialNumber	ExtSystem	
		TagNumber	ExtObject	
		BarCode	Extldentifier	
		AssetIdentifier	InstallationDate	
		Type.Name	WarrantyStartDate	
	CONSIDERATIONS			
479				
480				
481	Table 10: System			
	DESCRIPTION	Systems represent groupings of Components that provide some common function.		
	STATUS	Required only If specified in the contract		
	DATA FIELDS	Name	ExtSystem	
		Description	ExtObject	
		Category	ExtIdentifier	
		PartOf	Component.Name	
	CONSIDERATIONS			
482		1		

484	Table 11: Resource			
	DESCRIPTION	Resource records identify the tools, materials, and training needed to maintain the facility, structure, or group of structures (scope).		
	STATUS	Required only If specified in the contract		
	DATA FIELDS	Name	ExtSystem	
		Description	ExtObject	
		Category	Extldentifier	
	CONSIDERATIONS			
485				
486				
487	Table 12: Job			
	DESCRIPTION	Identifies the variety of work that is required to operate, maintain, start up, shut down, or troubleshoot a given Component in the facility, structure, or group of structures (scope).		
	STATUS	Required only If specified in the contract		
	DATA FIELDS	Name	ExtObject	
		Description	Extldentifier	
		TaskNumber	Duration	
		Category	DurationUnit	
		Status	Interval	
		Table	IntervalUnit	
		Table.Name	Priors	
		PartOf	ResourceNames	
		ExtSystem		
	CONSIDERATIONS			
488				

490	Table 13: Event		
	DESCRIPTION	Events represent a single occurrence of a task as part of a Job.	
	STATUS	Required only If specified in the contract	
	DATA FIELDS	Name	Table.Name
		Description	ExtSystem
		Category	ExtObject
		Company.Name	ExtIdentifier
		Job.Name	StartDate
		Table	EndDate
	CONSIDERATIONS	This is a new data table for COBie va	3.
491			
492			
493	Table 14: Package		
	DESCRIPTION	Includes information about the legal contract that required the COBie deliverable. Required only If specified in the contract	
	STATUS		
	DATA FIELDS	Name	ExtSystem
		Description	ExtObject
		Category	ExtIdentifier
		Company.Name	StartDate
		Event.Name	EndDate
	CONSIDERATIONS	This is a new data table for COBie va	3.
494			

496	Table 15: Risk	Identifies the exchange of business process and exception reporting information related to other parts of a COBie deliverable. Required only If specified in the contract	
	DESCRIPTION		
	STATUS		
	DATA FIELDS	Name	ExtSystem
		Description	ExtObject
		Category	ExtIdentifier
		SpatialTable	Likelihood
		SpatialTable.Name	Consequence
		PhysicalTable	LevelOfRisk
		PhysicalTable.Name	Company.Name
		ProcessTable	Mitigation
		ProcessTable.Name	
	CONSIDERATIONS	Even though all the "Table" and "Table.Name" fields are shown as rea you are only required to populate at least one pair of these fields, but have the option to populate up to all three pairs. In other words, if you populate the "SpatialTable" and "SpatialTable.N pair of data fields, you don't need to populate the "PhysicalTable" an "PhysicalTable.Name" pair or the "ProcessTable" and "ProcessTable.N pair (though you have the option to do any combination of pairs).	
497			
498			

499	Table 16: Document			
	DESCRIPTION	Document records identify external files that provide information associated with data in a COBie deliverable.		
	STATUS	Required only If specified in the contract		
	DATA FIELDS	Name	ExtObject	
		Description	ExtIdentifier	
		Category	ApprovalBy	
		Stage	Path	
		Table	File	
		Table.Name	Reference	
		ExtSystem		
	CONSIDERATIONS			
500				
501	Table 17: Attribute			
	DESCRIPTION	Used to store custom data fields for the COBie deliverable.		
	STATUS	Required only If specified in the contract		
	DATA FIELDS	Name	ExtObject	
		Description	Extldentifier	
		Category	Value	
		Table	Unit	
		Table.Name	AllowedValues	
		ExtSystem		
	CONSIDERATIONS	This data table is to be used in lieu of adding custom data fields to other data tables in a COBie deliverable.		
502				

504	Table 18: Coordinat	tes						
	DESCRIPTION	Represents the simple geometric orientation associated with data in a COBie deliverable.						
	STATUS	Required only If specified in the contract						
	DATA FIELDS	Name	ClockwiseRotation					
		Category	ElevationalRotation					
		Table	YawRotation					
		Table.Name	RelativeTo					
		CoordinateXAxis	ExtSystem					
		CoordinateYAxis	ExtObject					
		CoordinateZAxis	ExtIdentifier					
	CONSIDERATIONS	This information can be useful if a sing Components to help identify a particul a large warehouse space.						
505								

507	Table 19: Picklist		
	DESCRIPTION	Includes lists of acceptable values for	certain data fields.
	STATUS	Required	
	DATA FIELDS	Attribute.Category	Scope.Category
		Company.Category	Scope.Type
		Coordinate.Category	SpaceType.Category
		Coordinate.TableName	System.Category
		Document.ApprovalBy	Table
		Document.Category	Type.AssetType
		Document.Stage	Type.Category
		Event.Category	Zone.Category
		Floor.Category	Units.Area
		Job.Category	Units.Currency
		Job.Status	Units.Duration
		Package.Category	Units.Linear
		Risk.Category	Units.Volume
		Resource.Category	Units.Weight
		Risk.Consequence	
		Risk.LevelOfRisk	
		Risk.Likelihood	
	CONSIDERATIONS		
508			

#### 510 DATA FIELDS

511 Each data table contains several data fields, and these data fields are pre-defined as part of the COBie 512 standard.

513

541

542

#### 514 Naming 515 Data field names utilize the following naming conventions: 516 1. Names do not contain any spaces. 517 2. The first letter is always capitalized, and all subsequent letters are lower case. 518 3. If more than one word is used for the data field name, then the words are placed together without a space in between and the first letter of each word capitalized (for 519 520 example, "PartOf" or "EndDate"). 521 4. When a data field references a different data field, either on the same data table or a 522 different one, then the name is a combination of the data table name and the data 523 field on that data table, separated by a period (for example, the "Component.Name" 524 data field on the "System" data table). This is how all the data fields on the "PickList" 525 data table are formatted, identifying the specific data fields and the data table on 526 which they reside. 527 528 Organization To better organize data fields on data tables, they are grouped together based on their 529 purpose. There are six groupings: 530 531 Identification – data fields used to help identify an asset. Classification – data fields used to better classify an asset. 532 • Location – data fields related to an asset's location. 533 534 External – data fields populated automatically by external software. • 535 Required – additional data fields that are always required for each COBie deliverable. 536 Optional – additional data fields that are only required if specified in the contract. 537 The data fields on each data table are then sorted based on these groupings (in the order 538 shown above). When more than one data field exists in data table with the same grouping, 539 then the data fields are sorted alphabetically. The only exception is the "Name" data field, as that is always the first data field on the data table. 540

543 544 545 546 547	Nomenclature Throughout this standard you may see references to specific data fields on specific data tables. To make it easier to identify these, the following nomenclature is used: DataTable.DataField. Often, this nomenclature will be preceded with "COBie." For example, the "Name" data field on the "Type" data table would be represented as:
548	COBie.Type.Name
549	
550 551 552 553	Default Value Data fields should not be left blank for a COBie deliverable. Instead, a value of "n/a" should be used (without the quotes).
554 555 556 557 558	<b>Pre-Determined Values</b> Some data fields in COBie must be populated with values that are already determined. In other words, users must choose a value from a list and not type in their own value (or even an abbreviation of one of the pre-determined list of values). These lists of pre-determined values are known as Pick Lists and there is a data table in COBie to store them.
559 560 561 562 563	Some of these Pick Lists are constant for all COBie deliverables (such as <b>COBie.Floor.Category</b> and <b>COBie.Type.AssetType</b> ), while others will vary based on regional or owner preferences (such as using OmniClass Table 34 values for the <b>COBie.Company.Category</b> data field in the U.S. versus Uniclass Table Ro values for the same data field in the U.K.).
564 565 566	Custom Data Fields It is not permitted to create custom data fields on data tables. Instead, utilize the COBie.Attributes data table to add additional data fields to your COBie deliverables.
567 568 569 570 571 572	The reason for this is because, as a standard schema, asset management systems can have pre-built data field mappings to allow for the import of data from a standard COBie deliverable without customization. If data fields are added to data tables, then asset management systems will not be able to recognize and import those data fields without first customizing the import tool.

573

#### 574 Data Types Each data field can be of a certain type of data. Included in the following pages is an indicator 575 on the type of data for that data field, using the following legend: 576 577 Text (a string of characters that can include letters, numbers, and punctuation) Т 578 R Real Number 579 D Date (following the ISO 8601 standard) URL (Uniform Resource Locator or web address) 580 U 581 Details 582 The following pages details each of the data fields that are part of the COBie standard. This 583 584 information includes the name, the description, examples, and details regarding the 585 organization and status. 586 587

#### INSTRUCTION

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
Title	The title of this deliverable standard, which is always COBie.	Т	n/a	Required	COBie
Version	The version of the COBie standard you are submitting.	Т	n/a	Required	3
Release	The release of the COBie version.	Т	n/a	Required	1
Status	The version IFC with which this COBie deliverable aligns.	Т	n/a	Required	IFC4
Region	The language in which this COBie deliverable is written.	Т	n/a	Required	en-US
	Format is ISO 639-1 two letter language code.				en-GB
ExportDateTime	The date or date and time this COBie deliverable was	D	n/a	Required	2022-12-31
	generated.				2022-12-31T13:00:00
	Format is ISO 8601 (YYYY-MM-DD), with the exact time optional.				
Milestone	A description of the project milestone for which this	Т	n/a	If Specified	50% DD
	COBie deliverable represents.				90% CD
					Handover
					n/a
OriginatingCompany	The name of the company that generated this COBie deliverable, referencing a <b>COBie.Company.Name</b> value.	Т	n/a	Required (Reference)	ABC Corp.
AreaUnit	The units for area measurements in this COBie	Т	n/a	Required	Square Feet
	deliverable, referencing a <b>COBIe.PickList.Units.Area</b> value.			(Reference)	Square Meters
CurrencyUnit	The units for currency in this COBie deliverable,	Т	n/a	Required	Dollars
	referencing a COBle.PickList.Units.Currency value.			(Reference)	Euros

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
DurationUnit	The units for duration in this COBie deliverable, referencing a <b>COBIe.PickList.Units.Duration</b> value.	Т	n/a	Required (Reference)	Month Year
LinearUnit	The units for linear measurements in this COBie deliverable, referencing a <b>COBIe.PickList.Units.Linear</b> value.	Т	n/a	Required (Reference)	Feet Meters
VolumeUnit	The units for volume measurements in this COBie deliverable, referencing a <b>COBIe.PickList.Units.Volume</b> value.	Т	n/a	Required (Reference)	Cubic Feet Cubic Meters
WeightUnit	The units for area measurements in this COBie deliverable, referencing a <b>COBIe.PickList.Units.Weight</b> value.	Т	n/a	Required (Reference)	Pounds Kilograms
AreaMeasurementStandard	The associated measurement method used to calculate spatial area measurements applied to all COBie information other than that found in the Attribute data table.	T	n/a	Required	BOMA 2017 for Office Buildings: Standard Methods of Measurement (ANSI/BOMA Z65.1—2017)
CoordinateSystemDescription	A narrative of how the digital models used to generate a COBie deliverable are situated in real-world space to aid in multi-model alignment. This may include reference to a specific state plane coordinate system, or to a survey pin located on the project site.	Т	n/a	Required	WGS 84 GRS80
CoordinateSystemOrigin	Typically defined by the project team and is often set at a specific location within the building or project site. The origin is usually chosen to align with a key reference point, such as a building corner, survey control point, or other significant feature. Sometimes, this can be defined with Northing, Easting, and elevation values.	Т	n/a	Required	The furthest Southeast intersection of the column grid of Building 206 38°54'12.438"N, 77°2'1.0314"W

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
ClassificationSystem.Company	The classification system used for the <b>COBie.Company.Category</b> data field.	Т	n/a	Required	OmniClass Table 34 Uniclass Table Ro
	This data field aligns with the values held in the <b>COBie.Picklist.Company.Category</b> data field.				
ClassificationSystem.Scope	The classification system used for the <b>COBie.Scope.Category</b> data field. This data field aligns with the values held in the <b>COBie.Picklist.Scope.Category</b> data field.	T	n/a	Required	OmniClass Table 11 Uniclass Table En
ClassificationSystem.SpaceType	The classification system used for the COBie.SpaceType.Category data field. This data field aligns with the values held in the COBie.Picklist.SpaceType.Category data field.	T	n/a	Required	OmniClass Table 13 Uniclass Table SL
ClassificationSystem.Type	The classification system used for the COBie.Type.Category data field. This data field aligns with the values held in the COBie.Picklist.Type.Category data field	T	n/a	Required	OmniClass Table 23 Uniclass Table Pr
ClassificationSystem.System	The classification system used for the COBie.System.Category data field. This data field aligns with the values held in the COBie.Picklist.System.Category data field	Т	n/a	Required	OmniClass Table 21 Uniclass Table EF

#### COMPANY

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
Name	The name of the Company.	Т	Identification	Required	ABC Corp.
	This is the primary key for this data table and each value must be unique.				xyzconstruction.com
Phone	The telephone number for the Company.	Т	Identification	Required	+1 (202) 289-7800
Category	The classification for the Company.	T	Classification	If Specified	34-10 11 Owner
	This data field value comes from one of the values in <b>COBie.Picklist.Company.Category</b> data field.			(Reference)	Ro_10_20_14 Client
Website	The website address for the Company.	Т	Location	If Specified	www.abccorp.com
					https://www.abccorp.com/project12
					n/a
Street	The street address for the Company.	T	Location	If Specified	1090 Vermont Avenue NW, Suite 700
					n/a
PostalBox	The postal box address for the Company.	Т	Location	If Specified	P.O. Box 1234
					n/a
Town	The city or town address for the Company.	Т	Location	If Specified	Washington
					n/a
StateRegion	The state or regional address for the Company.	Т	Location	If Specified	DC
					n/a
PostalCode	The zip, or postal code, address for the Company.	Т	Location	If Specified	20005
					n/a

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
Country	The country where the Company is located.	Т	Location	If Specified	U.S.A. U.K. Germany n/a
Extldentifier	The unique identifier of the identified ExternalObject that would allow COBie data to be matched back to the data from which it was developed in the named ExternalSystem. This might be a GUID or ElementID.	Т	External	External	4ec17585-c36e-4cc3-8301-61df48a06d7e- 000c89be
ExtObject	The name of the data object within the computer system that holds the data provided in a given row of COBie data. The default values are the associated IFC entities that are mapped (and those that are excluded) when transforming IFC data to a given row of COBie data.	T	External	External	lfcSpace
ExtSystem	The name of the computer system generating the row of COBie data.	Т	External	External	Autodesk Revit 2023, Build: 20220429_1500(x64) ArchiCAD 19 Full (USA) / Build: 5005
Certifications	The assurance by an independent governing body that a building component, service, or system meets specific requirements.	Т	Optional	If Specified	Licensed electrician Certified Lead Based Paint Abatement Company n/a
Department	The name of the department for the Company.	Т	Optional	If Specified	Design & Construction Operations n/a

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
OrganizationCode	The organizational code for the Company.	Т	Optional	If Specified	ABC
					XYZ
					n/a

#### SCOPE

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
Name	The name of the Scope for this COBie deliverable.	Т	Identification	Required	Building 204
	This is the primary key for this data table and each value must be unique.				American Legion Bridge and its Associated Facilities
Description	A general text description of the facility, structure, or group of structures as part of this COBie deliverable.	Т	Identification	If Specified	Medical-Dental Clinic
					n/a
Туре	The type of facility, structure, or group of structures as part of this COBie deliverable.	Т	Classification	Required (Reference)	Facility
				(Relefence)	Project
	This data field value comes from one of the values in <b>COBie.Picklist.Scope.Type</b> data field.				Site
Category	The classification for the Scope.	Т		If Specified	11-27 25 19 Office-Retail Building
	This data field value comes from one of the values in <b>COBie.Picklist.Scope.Category</b> data field.			(Reference)	En_20_15_10 Multiple occupation office buildings
Address	The city or town address of the project in Scope.	Т	Location	Required	1090 Vermont Avenue NW, Suite 700, Washington, DC 20005
Latitude	The specific latitude for the facility, structure, or group of structures as part of this COBie deliverable.	Т	Location	Required	38°54'12.438"N
Longitude	The specific longitude for the facility, structure, or group of structures as part of this COBie deliverable.	Т	Location	Required	77°2'1.0314"W
Elevation	The specific elevation above sea level for the facility, structure, or group of structures as part of this COBie deliverable.	Т	Location	Required	2,432
Extldentifier		1			1
ExtObject	See the "Company" da	ta table s	ection above for de	etails about the	ese data fields.
ExtSystem					

#### FLOOR

DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
The name of the Floor.	Т	Identification	Required	Level 1
This is the primary key for this data table and each value must be unique.				Mezzanine
A general text description of the Floor.	Т	Identification	If Specified	First floor
				n/a
The classification for the Floor.	Т	Classification	Required	Roof
This data field value comes from one of the values in			(Reference)	Floor
COBie.Picklist.Floor.Category data field.				Site
A reference to another COBie.Floor.Name item on this	Т	Classification	If Specified	Mezzanine
data table to represent that this item is a subset of that one.			(Reference)	n/a
For example, a facility on a sloped grade that has a				
single "Level 1" floor per the signage, but that is				
different levels defined to manage the elements.				
		1		
See the "Company" da	ta table s	ection above for de	etails about the	se data fields.
The elevation at the top of the floor structure. If	R	Optional	If Specified	0
				150
to the scope's datum.				n/a
The distance between the top of floor structure to	R	Optional	If Specified	96
				150
				n/a
	The name of the Floor.         This is the primary key for this data table and each value must be unique.         A general text description of the Floor.         The classification for the Floor.         This data field value comes from one of the values in COBie.Picklist.Floor.Category data field.         A reference to another COBie.Floor.Name item on this data table to represent that this item is a subset of that one.         For example, a facility on a sloped grade that has a single "Level 1" floor per the signage, but that is separated within by a few steps, so the model has two different levels defined to manage the elements.         See the "Company" data field value is measured as a relative value compared to the scope's datum.	The name of the Floor.       T         This is the primary key for this data table and each value must be unique.       T         A general text description of the Floor.       T         The classification for the Floor.       T         This data field value comes from one of the values in COBie.Picklist.Floor.Category data field.       T         A reference to another COBie.Floor.Name item on this data table to represent that this item is a subset of that one.       T         For example, a facility on a sloped grade that has a single "Level 1" floor per the signage, but that is separated within by a few steps, so the model has two different levels defined to manage the elements.       R         The elevation at the top of the floor structure. If allowable values are not specified by contract, the default value is measured as a relative value compared to the scope's datum.       R         The distance between the top of floor structure to bottom of structure above.       R	The name of the Floor.       T       Identification         This is the primary key for this data table and each value must be unique.       T       Identification         A general text description of the Floor.       T       Identification         The classification for the Floor.       T       Identification         The classification for the Floor.       T       Classification         This data field value comes from one of the values in COBie.Picklist.Floor.Category data field.       T       Classification         A reference to another COBie.Floor.Name item on this data table to represent that this item is a subset of that one.       T       Classification         For example, a facility on a sloped grade that has a single "Level 1" floor per the signage, but that is separated within by a few steps, so the model has two different levels defined to manage the elements.       T       Classification above for default value is measured as a relative value compared to the scope's datum.         The elevation at the top of the floor structure. If allowable values are not specified by contract, the default value is measured as a relative value compared to the scope's datum.       R       Optional         The distance between the top of floor structure to bottom of structure above.       R       Optional	The name of the Floor.       T       Identification       Required         This is the primary key for this data table and each value must be unique.       A general text description of the Floor.       T       Identification       If Specified         A general text description of the Floor.       T       Identification       If Specified         The classification for the Floor.       T       Classification       Required (Reference)         COBie.PicklistFloor.Category data field.       T       Classification       If Specified (Reference)         A reference to another COBie.Floor.Name item on this data table to represent that this item is a subset of that one.       T       Classification       If Specified (Reference)         For example, a facility on a sloped grade that has a single "Level 1" floor per the signage, but that is separated within by a few steps, so the model has two different levels defined to manage the elements.       T       Classification above for details about the default value is measured as a relative value compared to the scope's datum.         The elevation at the top of the floor structure. If allowable values are not specified by contract, the default value is measured as a relative value compared to the scope's datum.       R       Optional       If Specified         The distance between the top of floor structure to bottom of structure above.       R       Optional       If Specified

#### SPACETYPE

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES	
Name	The name of the Space Type.	Ţ	Identification	Required	Office, Medium	
	This is the primary key for this data table and each value must be unique.					
Description	A general text description of the Space Type.	Ţ	Identification	If Specified	Office of 60SF - 99SF	
					n/a	
Category	The classification for the Space Type.	Т	Classification	If Specified	13-55 11 Office Spaces	
	This data field value comes from one of the values in <b>COBie.Picklist.SpaceType.Category</b> data field.			(Reference)	SL_20_15_27 Enclosed offices	
Extldentifier						
ExtObject	See the "Company" data table section above for details about these data fields.					
ExtSystem						

#### SPACE

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
Name	The name of the Space.	Т	Identification	Required	1A01
	This value does not need to be unique.				Room 217
	This is often the room number in the construction documents.				
Description	A general text description of the Space.	Т	Identification	Required	Office
	This is often the room name in the construction documents.				Communication Room
RoomTag	The signage provided for each Space.	T	Identification	If Specified	6-1A01
	Signage applied to doors, if different, is identified as Attribute records related to each applicable door.				n/a
	The information here is equivalent to that found in construction signage submittals.				
SpaceType.Name	A reference to an item from the SpaceType data table (a <b>COBie.SpaceType.Name</b> value).	Т	Classification	Required (Reference)	Office, Medium
Floor.Name	A reference to an item from the Floor data table (a <b>COBie.Floor.Name</b> value).	Т	Location	Required (Reference)	Level 1
PartOf	A reference to another <b>COBie.Space.Name</b> item on this data table to represent that this item is a subset of that one. For example, a large open room that has cubicles within. Each cubicle space would be part of the large open space.	Т	Location	If Specified (Reference)	Work Area 500 n/a
Extldentifier		1			1
ExtObject	See the "Company" da	ta table s	ection above for de	etails about the	se data fields.
ExtSystem					

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
GrossArea	The total space area as specified in the design contract and calculated by the identified COBie.Instruction.AreaMeasurementStandard value.	R	Optional	If Specified	415 n/a
NetArea	The usable space area as specified in the design contract and calculated by the identified <b>COBie.Instruction.AreaMeasurementStandard</b> value.	R	Optional	If Specified	325 n/a
UsableHeight	Distance from top of finished floor to bottom of ceiling. If there is no ceiling, then this value must match <b>COBie.Floor.Height</b> .	R	Optional	If Specified	120 n/a

#### ZONE

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
Name	The name of the Zone.	Т	Identification	Required	Administration
	This is the primary key for this data table and each value must be unique.				Circulation
Description	A general text description of the Zone.	Т	Identification	If Specified	Administration Department
					Circulation Area
					n/a
Category	The classification for the Zone.	Т	Classification	If Specified	Circulation Zone
	This data field value comes from one of the values in <b>COBie.Picklist.Zone.Category</b> data field.			(Reference)	Occupancy Zone
Space.Name	A reference to an item from the Space data table (a	Т	Location	Required	1A01, 1A02, 1A03
	COBie.Space.Name value).			(Reference)	2E16, 2E24
PartOf	A reference to another <b>COBie.Zone.Name</b> item on this	Т	Location	If Specified	Logistics
	data table to represent that this item is a subset of that one.			(Reference)	n/a
	For example, a large zone for the west wing of a facility could be divided up into smaller zones that are part of the west wing zone.				
Extldentifier					
ExtObject	See the "Company" da	ta table s	ection above for de	etails about the	se data fields.
ExtSystem					

#### TYPE

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
Name	The name of the asset Type.	Т	Identification	Required	Boiler Type 1
	This is the primary key for this data table and each value must be unique.				Door_Type_A
Description	A general text description of the asset Type.	T	Identification	Required	Induced Heat Draft, Natural Gas Fired, Copper Tube, Hot Water Boiler
					Single Panel Flush Solid Core Wood
Category	The classification for the asset Type.	Т	Classification	If Specified	23-33 11 22 Electric Boilers
	This data field value comes from one of the values in <b>COBie.Picklist.Type.Category</b> data field.			(Reference)	Pr_60_60_08_27 Electric Boilers
AssetType	The type of asset.	Т	Classification	If Specified (Reference)	Fixed
	This data field value comes from one of the values in <b>COBie.Picklist.Type.AssetType</b> data field.				Moveable
Extldentifier					
ExtObject	See the "Company" da	ta table s	ection above for de	etails about the	se data fields.
ExtSystem					
Manufacturer	The name of the company that manufactures the asset. This data field value comes from one of the values in <b>COBie.Company.Name</b> data field.	Т	Required	If Specified (Reference)	ABC Corp.
ModelNumber	During the construction and handover phases, this is the manufacturer's model number of the installed product. During planning and design phases, this data field is not applicable.	Т	Required	Required	CBN1435 M-Series

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
WarrantyGuarantorParts	During the construction and handover phases, this is the name of the company that is responsible for replacement parts during the warranty period.	Т	Required	If Specified (Reference)	ABC Corp. n/a
	During planning and design phases, this data field is not applicable.				
	This is a reference to an item from the Company data table (a <b>COBie.Company.Name</b> value).				
WarrantyDurationParts	During the construction and handover phases, this is	Т	Required	Required	3
	the length of the warranty period for replacement parts provided by the product manufacturer.				36
	During planning and design phases, this data field is not applicable.				n/a
WarrantyGuarantorLabor	During the construction and handover phases, this is	Т	Required	If Specified (Reference)	ABC Corp.
	the name of the company that is responsible for labor costs during the warranty period.				n/a
	During planning and design phases, this data field is not applicable.				
	This is a reference to an item from the Company data table (a <b>COBie.Company.Name</b> value).				
WarrantyDurationLabor	During the construction and handover phases, this is	Т	Required	Required	1
	the length of the warranty period for labor repairs provided by the product manufacturer.				12
	During planning and design phases, this data field is not applicable.				n/a

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
WarrantyDurationUnit	The unit of measure associated with values found in COBie.Type.WarrantyDurationParts and COBie.Type.WarrantyDurationLabor.	Т	Required	Required (Reference)	Month Year
	If allowable values are not specified by contract, the default values are "Month" and "Year".	•	$ \land $		
	This data field value comes from one of the values in <b>COBie.Picklist.Units.Duration</b> data field.				
ModelReference	During the construction and handover phases, this is the manufacturer's catalog or reference resource, such as a website, where information about the installed asset may be found. During planning and design phases, this data field is	Т	Optional	If Specified	8200HI n/a
	not applicable. An approximate measure based on the bounding box	R	Optional	If Specified	96
NominalHeight	of the asset before it is modified to fit into the space. Height is measured vertically from the bottom up.	Ν	Optional	n specified	n/a
NominalLength	An approximate measure based on the bounding box of the asset before it is modified to fit into the space. Length is measured horizontally and is typically the longer of the two values (length and width).	R	Optional	If Specified	72 n/a
NominalWeight	An approximate measure of the overall weight of the product before it is modified to fit into the space.	R	Optional	If Specified	60 n/a
NominalWidth	An approximate measure based on the bounding box of the asset before it is modified to fit into the space. Width is measured horizontally and is typically the shorter of the two values (length and width).	R	Optional	If Specified	30 n/a

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
PurchaseCost	During the construction and handover phases, this is the purchase cost of the asset. During planning and design phases, this data field is not applicable.	R	Optional	If Specified	5200 n/a
WarrantyDescription	A general description of the warranty for the asset.	Т	Optional	If Specified	3 years parts, 1 year labor n/a

#### COMPONENT

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
Name	The name of the asset Component.	Т	Identification	Required	BLR1-6
	This is the primary key for this data table and each value must be unique.				DR206
Description	A general text description of the asset Component.	Т	Identification	Required	Gas Boiler
					Single Door
AssetIdentifier	An alternative identifier for the specific component to	Т	Identification	If Specified	ABC123
	be used as defined by associated contract.				n/a
BarCode	During the construction and handover phases, this is	Т	Identification	If Specified	012345678901
	the barcode found on the installed product name plate.				n/a
	During planning and design phases, this data field is				
	not applicable.				
SerialNumber	During the construction and handover phases, this is the serial number found on the installed product name	Т	Identification	If Specified	C02NQCC6FY17
	plate.				n/a
	During planning and design phases, this data field is not applicable.				
TagNumber	During the construction and handover phases, this is	Т	Identification	If Specified	ABC123
	the value of tag affixed to the installed asset.				n/a
	During planning and design phases, this data field is not applicable.				
Type.Name	This is a reference to an item from the Type data table	Т	Classification	Required	Boiler Type 1
	(a COBie.Type.Name value).			(Reference)	Door_Type_A

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
Space.Name	This is the name of the space in which this asset is located. This is a reference to an item from the Space data table (a <b>COBie.Space.Name</b> value).	Т	Location	Required (Reference)	1A01 Room 217
Space.SecondaryName	This is the name of the secondary space in which this asset is located. This may be used if the asset spans across more than one space. This is a reference to an item from the Space data table (a <b>COBie.Space.Name</b> value).	T	Location	lf Specified (Reference)	1A01 Room 217
Extldentifier					
ExtObject	See the "Company" da	ta table s	ection above for de	tails about the	se data fields.
ExtSystem					
InstallationDate	During the construction and handover phases, this is the date on which this asset was placed in its final location. During planning and design phases, this data field is not applicable.	D	Optional	If Specified	2022-12-31 n/a
WarrantyStartDate	During the construction and handover phases, this is the date on which the asset's warranty period begins. During planning and design phases, this data field is not applicable.	D	Optional	If Specified	2022-12-31 n/a

#### SYSTEM

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
Name	The name of the System.	Т	Identification	Required	HVAC-01
	This is the primary key for this data table and each value must be unique.				Fire Protection
Description	A general text description of the System.	Т	Identification	If Specified	HVAC System 01
					Fire Protection System
					n/a
Category	The classification for the System.	Т	Classification	If Specified	21-04 20 10 Domestic Water Distribution
	This data field value comes from one of the values in <b>COBie.Picklist.System.Category</b> data field.			(Reference)	EF_55_70 Water supply
PartOf	A reference to another <b>COBie.System.Name</b> item on this data table to represent that this item is a subset of that one.	Т	Location	If Specified (Reference)	SANVENT-02
	For example, a sanitary vent system may be part of an overall sanitary waste system.				
Extldentifier					
ExtObject	See the "Company" da	ita table s	ection above for de	etails about the	se data fields.
ExtSystem					
Component.Name	A reference to an item from the Component data table	Т	Required	Reference	BLR1-6, BLR1-7
	(a COBie.Component.Name value).				DR204, DR205, DR206, DR207

#### RESOURCE

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES	
Name	The name of the Resource that is required to be used	Т	Identification	Required	Cleaning Materials	
	on the Job. This Resource may be shared across multiple Jobs.				Boiler Chemicals	
	This is the primary key for this data table and each value must be unique.					
Description	A general text description of the Resource.	Т	Identification	If Specified	Chemicals and tools needed to clean areas and equipment	
					Chemicals needed to maintain boilers	
					n/a	
Category	The classification for the Resource.	Т	Classification	Required	Labor	
	This data field value comes from one of the values in <b>COBie.Picklist.Resource.Category</b> data field.			(Reference)	Material	
Extldentifier						
ExtObject	See the "Company" data table section above for details about these data fields.					
ExtSystem						

#### JOB

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
Name	The name of the Job. This is the primary key for this data table and each value must be unique.	Т	Identification	Required	AHU Type 01 Annual Maintenance Boiler Type 1 Lock Out
Description	<ul> <li>A general text description of the Job.</li> <li>There are typically three ways to populate this field.</li> <li>1. A general description of the Job, with all steps outlined in an associated document.</li> <li>2. The complete set of all numbered steps. To assist CMMS/CAFM vendors, these steps should be delimited with a semi-colon.</li> <li>3. A description of one of several linked steps using the COBie.Job.TaskNumber and COBie.Job.Priors data fields.</li> </ul>	Ţ	Identification	Required	Series of maintenance tasks related to the Air Handling Units as detailed in the preventative maintenance manual from the manufacturer.
TaskNumber	If <b>COBie.Job.Description</b> contains a series of individual operations, this is the identification (non-zero integers) used to reference each step. If <b>COBie.Job.Description</b> contains a series of individual operations; this becomes the third part of the compound key, otherwise it is ignored. The first <b>COBie.Job.Description</b> in the series shall have a value of "0" and provide the general information about the job whose tasks follow.	T	Identification	If Specified	0 1 n/a
Category	The classification for the Job. This data field value comes from one of the values in <b>COBie.Picklist.Job.Category</b> data field.	Т	Classification	Required (Reference)	Inspection ShutDown
Status	The status of the Floor. This data field value comes from one of the values in <b>COBie.Picklist.Job.Status</b> data field.	Т	Classification	Required (Reference)	Not Yet Started Completed

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
Table	Reference to another data table related to this Job.	Т	Location	Required (Reference)	Package Risk Type Component
Table.Name	The primary key (value in the "Name" data field) of the data row on the data table referenced in <b>COBie.Job.Table</b> data field.	T	Location	Required (Reference)	Window Replacement 2023 Missing Data Boiler Type 1 BLR1-6
PartOf	A reference to another <b>COBie.Job.Name</b> item on this data table to represent that this item is a subset of that one. For example, a "Filter Replacement" Job could be part of an overall "AHU Annual Maintenance" Job.	T	Location	If Specified (Reference)	AHU Annual Maintenance
Extldentifier				I	
ExtObject	See the "Company" da	ta table s	ection above for de	tails about the	se data fields.
ExtSystem					
Duration	The length of time required to perform the Job.	R	Required	Required	180 1
DurationUnit	The unit of time associated with the COBie.Job.Duration data field. This data field value comes from one of the values in COBie.Picklist.Unit.Duration data field.	Т	Required	Required (Reference)	Minute Hour
Interval	The planned time interval between occurrence events for this Job.	R	Required	Required	1 2

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
IntervalUnit	The unit of time associated with the <b>COBie.Job.Interval</b> data field. This data field value comes from one of the values in <b>COBie.Picklist.Unit.Duration</b> data field.	Т	Required	Required (Reference)	Year Month
Priors	The Tasks that must be completed before this Job. If <b>COBie.Job.Description</b> contains a series of individual operations, this is a comma delimited list of the <b>COBie.Job.TaskNumber</b> for all prior jobs. The first in the series shall have a value of "0".	Т	Required	If Specified (Reference)	0 1 n/a
Resource.Name	A comma delimited list of the Resources needed for this Job. This data field value comes from one of the values in <b>COBie.Resource.Name</b> data field.	F	Required	If Specified (Reference)	Cleaning Materials, Boiler Chemicals n/a

#### EVENT

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
Name	The name of the Event.	Т	Identification	Required	Lift inspection 2023-02-03
	This value does not need to be unique.				
Description	A general text description of the Event.	Т	Identification	Required	Statutory type 2 inspection
Category	The classification for the Event.	Т	Classification	Required	One Time
	This data field value comes from one of the values in			(Reference)	Planned
	COBie.Picklist.Event.Category data field.				Repeating
Company.Name	The name of the company that is responsible for this	Т	Location	Required	ABC Corp.
	Event.			(Reference)	XYZ Construction Company
	This is a reference to an item from the Company data table (a <b>COBie.Company.Name</b> value).				
Job.Name	The name of the Job of which this Event is a part.	Т	Location	Required	AHU Annual Maintenance
	This is a reference to an item from the Job data table (a <b>COBie.Job.Name</b> value).			(Reference)	Boiler Lock Out
Table	Reference to another data table related to this Event.	Т	Location	Required	dor
				(Reference)	Document
Table.Name	The primary key (value in the "Name" data field) of the	Т	Location	Required	AHU Annual Maintenance
	data row on the data table referenced in <b>COBie.Event.Table</b> data field.			(Reference)	Manufacturers Equipment Information-Boiler1
Extldentifier		•			•
ExtObject	See the "Company" da	ta table s	ection above for de	etails about the	se data fields.
ExtSystem					

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
StartDate	The date on which this Event begins.	D	Required	Required	2022-12-31
					2022-12-31T13:00:00
EndDate	The date on which this Event ends	D	Optional	If Specified	2022-12-31
					2022-12-31T13:00:00
					n/a

#### PACKAGE

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
Name	The name of the Package. This is the primary key for this data table and each value must be unique.	Т	Identification	Required	Window Replacement 2023
Description	A general text description of the Package.	Т	Identification	Required	Planned replacement of openings
Category	The classification for the Package. This data field value comes from one of the values in <b>COBie.Picklist.Package.Category</b> data field.	Т	Classification	If Specified (Reference)	22-01 93 13 – Facility Maintenance Procedures
Company.Name	The name of the company that is responsible for this Package. This is a reference to an item from the Company data table (a <b>COBie.Company.Name</b> value).	T	Location	Required (Reference)	ABC Corp. XYZ Construction Company
Event.Name	A comma delimited list of the Events associated with this Package. This is a reference to an item from the Event data table (a <b>COBie.Event.Name</b> value).	Т	Location	Required (Reference)	Lift inspection 2023-02-03 n/a
Extldentifier			L		1
ExtObject	See the "Company" da	ta table s	ection above for de	tails about the	se data fields.
ExtSystem					
StartDate	The date on which this Package begins.	D	Required	Required	2022-12-31 2022-12-31T13:00:00
EndDate	The date on which this Package ends	D	Optional	If Specified	2022-12-31 2022-12-31T13:00:00 n/a

#### RISK

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
Name	The name of the Risk. This is the primary key for this data table and each value must be unique.	Т	Identification	Required	Missing Data Product Substitution
Description	A general text description of the Risk.	Ţ	Identification	Required	Balcony railing failure
Category	The classification for the Risk. This data field value comes from one of the values in <b>COBie.Picklist.Risk.Category</b> data field.	Т	Classification	Required (Reference)	Environmental Safety
SpatialTable	This is a reference to another data table related to the location of this Risk. This value could be from the Scope, Space, or Zone data tables.	T	Location	If Specified (Reference)	Scope Space Zone
SpatialTable.Name	This is the data field of the SpatialData data table referenced. This value could be from the COBie.Scope.Name, COBie.Space.Name, or COBie.Zone.Name data fields.	Т	Location	If Specified (Reference)	Building 204 1A01 Administration
PhysicalTable	This is a reference to another data table related to the location of this Risk. This value could be from the Scope, Type, Component, or System data tables.	Т	Location	If Specified (Reference)	Scope Туре
PhysicalTable.Name	This is the data field of the PhysicalData data table referenced. This value could be from the <b>COBie.Type.Name</b> or <b>COBie.Component.Name</b> data fields.	Т	Location	If Specified (Reference)	Building 204 Boiler Type 1
ProcessTable	This is a reference to another data table related to the location of this Risk. This value could be from the Scope, Job, Event, or Package data tables.	Т	Location	If Specified (Reference)	Scope Job

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
ProcessTable.Name	This is the data field of the ProcessData data table referenced. This value could be from the <b>COBie.Job.Name</b> or <b>COBie.Event.Name</b> data fields.	Т	Location	If Specified (Reference)	Building 204 AHU Annual Maintenance
Extldentifier					
ExtObject	See the "Company" da	ta table s	ection above for de	tails about the	se data fields.
ExtSystem					
Company.Name	The name of the company that is responsible for this Risk. This data field value comes from one of the values in <b>COBie.Company.Name</b> data field.	Т	Location	Required (Reference)	ABC Corp.
Consequence	The consequence of this Risk. This data field value comes from one of the values in <b>COBie.Picklist.Risk.Consequence</b> data field.	T	Required	Required (Reference)	Moderate Unknown
LevelOfRisk	The level of this Risk. This data field value comes from one of the values in <b>COBie.Picklist.Risk.LevelOfRisk</b> data field.	Т	Required	Required (Reference)	High Low
Likelihood	The likelihood of this Risk. This data field value comes from one of the values in <b>COBie.Picklist.Risk.Likelihood</b> data field.	Т	Required	Required (Reference)	Has Occurred Moderate
Mitigation	A general text description on how to this Risk will be mitigated.	Т	Optional	If Specified	Warning signs pending repairs n/a

#### DOCUMENT

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
Name	The name of the Document.	Т	Identification	Required	Manufacturers Equipment Information-Boiler1
	This value does not need to be unique.				Medical Gas System Normal Operating Instructions
Description	A general text description of the Document.	Т	Identification	If Specified	Equipment information reference sheet
					User Manual
					n/a
Category	The classification for the Document.	Т	Classification	Required	Contract Drawings
	This data field value comes from one of the values in <b>COBie.Picklist.Document.Category</b> data field.			(Reference)	Specifications
Stage	A value of the type of information contained. T Classification This data field value comes from one of the values in COBie.Picklist.Document.Stage data field.	Classification	Required	Approved	
			(Reference)	As Built	
Table	Reference to another data table related to this	Т	Location	Required	System
	Document that can include any other data table.			(Reference)	Туре
Table.Name	The primary key (value in the "Name" data field) of the	Т	Location	Required	HVAC-01
	data row on the data table referenced in <b>COBie.Document.Table</b> data field.			(Reference)	Boiler Type 1
Extldentifier		1			
ExtObject	See the "Company" da	ta table s	ection above for de	tails about the	se data fields.
ExtSystem					
ApprovalBy	A value of the type of approver for this document.	Т	Required	Required	Owner Approval
	This data field value comes from one of the values in <b>COBie.Picklist.Document.AprovalBy</b> data field.			(Reference)	Contractor Certified

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
Path	The path to the document. Can accommodate:	U	Required	Required	X:\Folder\Subfolder\
	<ul> <li>Full file path (drive and folders)</li> <li>Relative file path (folders)</li> <li>Web URL</li> <li>This value may include the file name as well, in which case the COBie.Document.File data field will be "n/a".</li> </ul>				https://www.abc.com/file.ext
File	The name of the file, with file extension, that contains the associated information. The file name may also be included in the <b>COBie.Document.Path</b> data field.	Т	Optional	If Specified	123Main_Arch_R23.rvt ComissioningReport.pdf n/a
Reference	If different from the <b>COBie.Document.Path</b> and <b>COBie.Document.File</b> data fields, this is a reference to documents provided from manufacturers' catalogs or websites.	T	Optional	If Specified	https://www.abc.com/doclibrary/ n/a

#### ATTRIBUTE

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
Name	The name of the Attribute.	Т	Identification	Required	Fan Max Speed
	This value does not need to be unique.				Volts
Description	A general text description of the Attribute.	Т	Identification	If Specified	Maximum fan speed
					Nominal Voltage
					n/a
Category	The classification for the Attribute.	Т	Classification	Required	Approved
	This data field value comes from one of the values in <b>COBie.Picklist.Attribute.Category</b> data field.			(Reference)	As Built
Table	This is a reference to another data table to where this	T	Location	Required (Reference)	Туре
	Attribute applies.				Component
Table.Name	The primary key (value in the "Name" data field) of the	Т	Location	Required	Boiler Type 1
	data row on the data table referenced in <b>COBie.Attribute.Table</b> data field.			(Reference)	BLR1-6
Extldentifier			1		
ExtObject	See the "Company" da	ta table s	ection above for de	etails about the	se data fields.
ExtSystem					
Value	The value of the Attribute.	Т	Required	Required	123
					1200.56
Unit	The unit defining the Value of the Attribute.	Т	Required	Required	Feet
					Amps

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
	A comma delimited list of one or more allowed values	Т	Optional	If Specified	Inlet, Outlet
	for the "Value" data field of a particular item on the "Attribute" data table.				5kVA, 10kVA, 15kVA
					Fixed, Variable
					n/a

#### COORDINATE

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
Name	The name of the Coordinate. This value does not need to be unique.	Т	Identification	Required	Light_LC-1_box-upperright DR206_box-lowerleft
Category	The classification for the Coordinate. This data field value comes from one of the values in <b>COBie.Picklist.Coordinate.Category</b> data field.	Т	Classification	Required (Reference)	Point Line-end-one
Table	Reference to another data table that can include: COBie.Facility, COBie.Floor, COBie.Space, COBie.Type, or COBie.Coordinate.	Т	Location	Required (Reference)	Floor Space
Table.Name	The primary key (value in the "Name" data field) of the data row on the data table referenced in <b>COBie.Coordinate.Table</b> data field.	Т	Location	Required (Reference)	Level 1 1A01
CoordinateXAxis	The relative coordinate of the referenced asset along the X-axis.	R	Location	Required	28.75 -108.50
CoordinateYAxis	The relative coordinate of the referenced asset along the Y-axis.	R	Location	Required	42.25 -80.00
CoordinateZAxis	The relative coordinate of the referenced asset along the Z-axis.	R	Location	Required	0.00 96.50
ClockwiseRotation	Rotation of the asset around the Z-axis of the identified point.	R	Location	Required	0.00 90.00
ElevationalRotation	Rotation of the asset around the X-axis of the identified point.	R	Location	Required	0.00 180.00
YawRotation	Rotation of the asset around the Y-axis of the identified point.	R	Location	Required	0.00 90.00

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES	
RelativeTo	A reference to another <b>COBie.Coordinate.Name</b> item on this data table. If used, this coordinate is relative to that one. Leaving this data field as "n/a" will imply the coordinate is relative to the coordinate system called out in the <b>COBie.Instruction.CoordinateSystemDescription</b> data field.	Т	Location	If Specified (Reference)	Light_LC-1_box-upperright n/a	
Extldentifier	See the "Company" data table section above for details about these data fields.					
ExtObject						
ExtSystem						

## PICKLIST

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
Attribute.Category	The pre-determined values allowed for assigning a category to the attributes in your COBie deliverable.	Т	n/a	If Specified	<ul> <li>Only the following values are allowed:</li> <li>Approved</li> <li>As Built</li> <li>Exact Requirement</li> <li>Maximum Requirement</li> <li>Minimum Requirement</li> <li>Requirement</li> <li>Submitted</li> </ul>
Coordinate.Category	The pre-determined values allowed for categorizing the coordinates in your COBie deliverable.	T	n/a	If Specified	Only the following values are allowed: Point Line-end-one Line-end-two Box-lowerleft Box-upperright
Coordinate.TableName	The pre-determined values allowed for assigning a data table to which the coordinates in your COBie deliverable apply.	T	n/a	If Specified	Only the following values are allowed: Component Floor Space
Document.ApprovalBy	The pre-determined values allowed for assigning an approver for the documents in your COBie deliverable.	Т	n/a	If Specified	Only the following values are allowed: • Owner Approval • Contractor Certified • Information Only

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
Document.Category	The pre-determined values allowed for categorizing the documents in your COBie deliverable.	T	n/a	If Specified	Only the following values are allowed: Certificates Client Requirements Closeout Submittals Contract Drawings Contract Modifications Contract Specifications Design Data Design Review Comment Manufacturer Field Reports Manufacturer Instructions Operation and Maintenance Preconstruction Submittals Product Data Punch List Items Request for Information Requests for Information Samples Shop Drawings Specifications Test Reports
Document.Stage	The pre-determined values allowed for assigning a stage to the documents in your COBie deliverable.	Т	n/a	If Specified	<ul> <li>Only the following values are allowed:</li> <li>Approved</li> <li>As Built</li> <li>Exact Requirement</li> <li>Maximum Requirement</li> <li>Minimum Requirement</li> <li>Requirement</li> <li>Submitted</li> </ul>
Event.Category	The pre-determined values allowed for categorizing the events in your COBie deliverable.	Т	n/a	If Specified	Only the following values are allowed: One Time Planned Repeating

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
Floor.Category	The pre-determined values allowed for categorizing the floors in your COBie deliverable.	Т	n/a	If Specified	Only the following values are allowed:     Floor     Roof     Site
Job.Category	The pre-determined values allowed for categorizing the jobs in your COBie deliverable.	T	n/a	If Specified	Only the following values are allowed: Adjustment Calibration Emergency Inspection Operation Project Management Safety ShutDown StartUp Testing Trouble
Job.Status	The pre-determined values allowed for the status of your jobs in your COBie deliverable.	Т	n/a	If Specified	Only the following values are allowed: <ul> <li>Not Yet Started</li> <li>Started</li> <li>Completed</li> </ul>
Package.Category	The pre-determined values allowed for the category of your packages in your COBie deliverable	Т	n/a	If Specified	Typically, the values shown for this in the U.S. are those from OmniClass Table 22, while Uniclass Table Ss is used in the U.K.
Resource.Category	The pre-determined values allowed for categorizing the resources in your COBie deliverable.	Т	n/a	If Specified	Only the following values are allowed: Labor Material Tools Training

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
Risk.Category	The pre-determined values allowed for categorizing the risks in your COBie deliverable.	Т	n/a	If Specified	Only the following values are allowed: <ul> <li>Change</li> <li>Claim</li> <li>Coordination</li> <li>Environmental</li> <li>Function</li> <li>IndoorAirQuality</li> <li>Installation</li> <li>RFI</li> <li>Safety</li> <li>Specification</li> </ul>
Risk.Consequence	The pre-determined values allowed for the risk consequences in your COBie deliverable.	T	n/a	If Specified	Only the following values are allowed: <ul> <li>Very High</li> <li>High</li> <li>Moderate</li> <li>Low</li> <li>Unknown</li> </ul>
Risk.LevelOfRisk	The pre-determined values allowed for the levels of risk in your COBie deliverable.	Т	n/a	If Specified	Only the following values are allowed: <ul> <li>Very High</li> <li>High</li> <li>Moderate</li> <li>Low</li> <li>Unknown</li> </ul>
Risk.Likelihood	The pre-determined values allowed for the likelihood of risks in your COBie deliverable.	Т	n/a	If Specified	Only the following values are allowed: <ul> <li>Has Occurred</li> <li>High</li> <li>Moderate</li> <li>Low</li> <li>Unknown</li> </ul>
Scope.Category	The pre-determined values allowed for categorizing the scope in your COBie deliverable.	Т	n/a	If Specified	Typically, the values shown for this in the U.S. are those from OmniClass Table 11, while Uniclass Table En is used in the U.K.

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
Scope.Type	The pre-determined values allowed for the scope type in your COBie deliverable.	Т	n/a	If Specified	Only the following values are allowed:     Facility     Project     Site
SpaceType.Category	The pre-determined values allowed for categorizing the space types in your COBie deliverable.	T	n/a	If Specified	Typically, the values shown for this in the U.S. are those from OmniClass Table 13, while Uniclass Table SL is used in the U.K.
System.Category	The pre-determined values allowed for categorizing the systems in your COBie deliverable.	Т	n/a	If Specified	Typically, the values shown for this in the U.S. are those from OmniClass Table 21, while Uniclass Table EF is used in the U.K.
Table	A list of the COBie data tables.	Т	n/a	If Specified	Only the following values are allowed: <ul> <li>Attribute</li> <li>Company</li> <li>Component</li> <li>Coordinate</li> <li>Document</li> <li>Event</li> <li>Facility</li> <li>Floor</li> <li>Job</li> <li>Package</li> <li>Resource</li> <li>Risk</li> <li>Space</li> <li>SpaceType</li> <li>System</li> <li>Type</li> <li>Zone</li> </ul>
Type.AssetType	The pre-determined values allowed for designating the type of asset each component type is in your COBie deliverable.	Т	n/a	If Specified	Only the following values are allowed: Fixed Moveable

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
Type.Category	The pre-determined values allowed for categorizing the component types in your COBie deliverable.	Т	n/a	If Specified	Typically, the values shown for this in the U.S. are those from OmniClass Table 23, while Uniclass Table Pr is used in the U.K.
Zone.Category	The pre-determined values allowed for categorizing the zones in your COBie deliverable.	T	n/a	If Specified	<ul> <li>Only the following values are allowed:</li> <li>Circulation Zone</li> <li>Fire Alarm Zone</li> <li>Historical Preservation Zone</li> <li>Lighting Zone</li> <li>Occupancy Zone</li> <li>Ventilation Zone</li> </ul>
Units.Area	The pre-determined values allowed for data fields that represent area measurements. The overall value is captured in the <b>COBie.Instruction.AreaUnit</b> data field.	T	n/a	If Specified	Only the following values are allowed: <ul> <li>Square Inches</li> <li>Square Feet</li> <li>Square Miles</li> <li>Square Millimeters</li> <li>Square Meters</li> <li>Square Kilometers</li> </ul>
Units.Currency	The pre-determined values allowed for data fields that represent currency. The overall value is captured in the <b>COBie.Instruction.CurrencyUnit</b> data field.	Т	n/a	If Specified	The values shown should be from the ISO 4217 Currency codes.
Units.Duration	The pre-determined values allowed for data fields that represent duration. The overall value is captured in the <b>COBie.Instruction.DurationUnit</b> data field.	Т	n/a	If Specified	Only the following values are allowed: <ul> <li>As required</li> <li>Day</li> <li>Minute</li> <li>Month</li> <li>Quarter</li> <li>Week</li> <li>Year</li> </ul>

DATA FIELD	DESCRIPTION	TYPE	ORGANIZATION	STATUS	EXAMPLES
Units.Linear	The pre-determined values allowed for data fields that represent linear measurements. The overall value is captured in the <b>COBie.Instruction.linearUnit</b> data field.	T	n/a	If Specified	Only the following values are allowed: <ul> <li>Inches</li> <li>Feet</li> <li>Miles</li> <li>Millimeters</li> <li>Meters</li> <li>Kilometers</li> </ul>
Units.Volume	The pre-determined values allowed for data fields that represent volume measurement. The overall value is captured in the <b>COBie.Instruction.VolumeUnit</b> data field.	Т	n/a	If Specified	Only the following values are allowed: Cubic Feet Cubic Meters
Units.Weight	The pre-determined values allowed for data fields that represent weight measurements. The overall value is captured in the <b>COBie.Instruction.WeightUnit</b> data field.	T	n/a	If Specified	Only the following values are allowed: Ounces Pounds Tons Grams Kilograms Metric Tons

## FORMAT

There are several approved formats in which the COBie database can be delivered. These include:

- STEP physical file format ISO/IEC 10303-21:2016
- ifcXML format
- ISO/IEC 10303-28:2007
- SpreadsheetML format ISO/IEC 29500-1:2016
- JSON format
   ISO/IEC 21778:2017

For details on these formats and their corresponding schema, see the "Appendix" in this document.



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# **Appendix A: Resources**

The following resources are referenced in this document.

ID	DESCRIPTION	URL
1	National Institute of Building Sciences (NIBS)	https://www.nibs.org/
2	The National BIM Standard-United States® (NBIMS-US™)	https://www.nationalbimstandard.org/
2	buildingSMART USA – Model View Definitions (MVD)	https://www.buildingsmartusa.org/standards/bsi-standards/model-view- definitions-mvd/

# **Appendix B: Schema Definitions**

## **STEP PHYSICAL FILE FORMAT**

ISO/IEC 10303-21:2016

There are three related parts to the ISO standard related to the STEP Physical File (SPF) format:

- ISO 10303-11, Industrial automation systems and integration Product data representation and exchange — Part 11: description methods: The EXPRESS Language Reference Manual. This is the format of figures found in the referenced MVD.
- ISO 10303-21, Industrial automation systems and integration Product data representation and exchange — Part 21: Implementation methods: Clear text encoding of the exchange structure. This is typically referred to as the STEP Physical File Format.
- ISO 10303-28, Industrial automation systems and integration Product data representation and exchange — Part 28: Implementation methods: XML representations of EXPRESS schemas and data, using XML schemas. This is typically referred to as ifcXML.

### **IFC FORMAT**

IFC Tables A, B, and C are intended to direct the reader to the most relevant pages of the IFC4.3 documentation:

http://ifc43-docs.standards.buildingsmart.org/

The COBie3 MVD and IDS contain the formal definitions.

### IFC Table A – Mapping Between COBie v3 Tables and IFC entities

\* Indicates an abstract entity where only its subtypes are used

#	TABLE	IFC4.3	Notes
1	Instruction	IfcProject, IfcUnitAssignment	See IFC Table B
2	Company	IfcOrganization	
3	Scope	lfcProject IfcSite IfcFacility, IfcBuilding, IfcBridge IfcRail, IfcRoad, IfcTunnel (IFC4.4)	(ifc2x3: lfcBuilding)
4	Floor	IfcFacilityPart, IfcBuildingStorey	(ifc2x3: IfcBuildingStorey)
5	SpaceType	IfcSpaceType	
6	Space	IfcSpace, IfcExternalSpatialElement	(ifc2x3: lfcSpace)
7	Zone	lfcZone	
8	Туре	lfcElementType*	See IFC Table C
9	Component	IfcElement*	See IFC Table C
10	System	IfcSystem, IfcCircuit, IfcBuildingSystem, IfcStructuralSystem, IfcDistributionSystem	
11	Resource	IfcConstructionEquipmentResourceType IfcConstructionMaterialResourceType IfcConstructionProductResourceType	
12	Job	lfcTaskType	(lfc2x3: lfcTask)
13	Event	lfcTask	
14	Package	lfcWorkPlan	
15	Risk	Pset_Risk	
16	Document	IfcDocumentInformation	
17	Attribute	IfcPropertyValue*	
18	Coordinate	IfcLocalPlacement	
19	Picklist	IfcClassification	classification hierarchy

IFC Table B – Mapping Between COBie v3 Fields and IFC Properties, Attributes, and Relationships Relationships are listed right-justified

FIELD	IFC	NOTES (See IFC Table A)
Address	Pset_Address.AddressLines[*]	Scope
AllowedValues	EnumerationValues	Attribute
ApprovalBy	IfcResourceApprovalRelationship	Document
AreaMeasurementStandard	MethodOfMeasurement	Instruction
AreaUnit	Units	Instruction
AssetIdentifier	AssetIdentifier	Component
AssetType	AssetAccountingType	Туре
BarCode	BarCode	Component
Category	IfcClassificationReference RiskType	Company, Scope, Floor, SpaceType, Zone, Type, System, Resource, Job, Event, Package, Document, Attribute, Coordinate. Risk
Certifications	Roles[*]	Company
ClassificationSystem.Company	lfcClassification.Name	Instruction
ClassificationSystem.Facility	lfcClassification.Name	Instruction
ClassificationSystem.SpaceType	IfcClassification.Name	Instruction
ClassificationSystem.System	IfcClassification.Name	Instruction
ClassificationSystem.Type	IfcClassification.Name	Instruction
ClockwiseRotation	RelativePlacement	Coordinate
Company.Category	(see IFC Table A)	PickList
Company.Name	IfcRelAssignsToActor	Event, Package, Risk
Component.Name	IfcRelAssignsToGroup	System
Consequence	MitigatedRiskConsequence	Risk
Coordinate.Category	(see IFC Table A)	PickList
Coordinate.TableName	(see IFC Table A)	PickList
CoordinateSystemDescription		Instruction
CoordinateSystemOrigin		Instruction
CoordinateXAxis	RelativePlacement	Coordinate
CoordinateYAxis	RelativePlacement	Coordinate
CoordinateZAxis	RelativePlacement	Coordinate
Country	Pset_Address.Country	Company
CurrencyUnit	Units	Instruction
Department	lfcOrganizationRelationship	Company

FIELD	IFC	NOTES (See IFC Table A)
Description	Description	Space, Type, Component, Job, Event, Package, Scope, Floor, SpaceType, Zone, System, Resource, Document, Attribute.
	Pset_Risk.NatureOfRisk	Risk
Document.ApprovalBy	(see IFC Table A)	PickList
Document.Category	(see IFC Table A)	PickList
Document.Stage	(see IFC Table A)	PickList
Duration	TaskTime	dof
DurationUnit	lfcUnitAssignment	Instruction, Job
Elevation	IfcBuilding.Elevation IfcBuildingStorey.Elevation	Scope Floor
ElevationalRotation	RelativePlacement	Coordinate
EndDate	lfcTaskTime	Event, Package
Event.Category	(see IFC Table A)	PickList
Event.Name	IfcRelAssignsToControl	Package
ExportDateTime	lfcOwnerHistory.ModifedDate	Instruction
Extldentifier	Globalld	All but Instruction and PickList
ExtObject	(derived using IFC table A)	All but Instruction and PickList
ExtSystem	lfcApplication.ldentifier	All but Instruction and PickList
File	Location	Document
Floor.Category	(see IFC Table A)	PickList
Floor.Name	IfcRelDecomposes	Space
GrossArea	GrossFloorArea	Space
Height	GrossHeight	Floor
InstallationDate	InstallationDate	Component
Interval	TaskTime	dol
IntervalUnit	lfcUnitAssignment	Jop
Job.Category	(see IFC Table A)	PickList
Job.Name	lfcRelDefinesByType	Event
Job.Status	(see IFC Table A)	PickList
Latitude	Latitude	Scope
LevelOfRisk	MitigatedRiskSignificance	Risk
Likelihood	MitigatedRiskLikelihood	Risk
LinearUnit	Units	Instruction
Longitude	Longitude	Scope
Manufacturer	Manufacturer	Туре
Milestone	Phase	Instruction

FIELD	IFC	NOTES (See IFC Table A)
Mitigation	MitigationPlanned	Risk
ModelNumber	ModelLabel	Туре
ModelReference	ModelReference	Туре
Name	Name RiskName	<i>All but</i> Instruction, PickList <i>and</i> Risk Risk
NetArea	NetFloorArea	Space
NominalHeight	NominalHeight	Туре
NominalLength	NominalLength	Туре
NominalWeight	Weight	Туре
NominalWidth	NominalWidth	Туре
OrganizationCode	Identification	Company
OriginatingCompany	lfcOwnerHistory.OwningUser	Instruction
PartOf	IfcRelDecomposes	Floor, Space, Zone, System, Job
Path	Location	Document
Phone	Pset_Address.TelephoneNumbers[*]	Company
PhysicalTable	(derived using IFC table A)	Risk
PhysicalTable.Name	AssociatedProduct	Risk
PostalBox	Pset_Address.PostalBox	Company
PostalCode	Pset_Address.PostalCode	Company
Priors	IfcRelSequence	Job
ProcessTable	(derived using IFC table A)	Risk
ProcessTable.Name	AssociatedActivity	Risk
PurchaseCost	Pset_Asset.OriginalCost	Туре
Reference	Name	Document
Region	Pset_Address.Region	Instruction
RelativeTo	PlacementRelTo	Coordinate
Release	(not mapped)	Instruction
Resource.Category	(see IFC Table A)	PickList
Resource.Names	IfcRelAssignsToResource	Job
Risk.Category	(see IFC Table A)	PickList
Risk.Consequence	(see IFC Table A)	PickList
Risk.LevelOfRisk	(see IFC Table A)	PickList
Risk.Likelihood	(see IFC Table A)	PickList
RoomTag	LongName	Space
Scope.Category	(see IFC Table A)	PickList
Scope.Type	(see IFC Table A)	PickList
SerialNumber	Pset_ManufacturerOccurrence.SerialNumber	Component

FIELD	IFC	NOTES (See IFC Table A)	
Space.Name	IfcRelAssignsToGroup	Component, Zone	
Space.SecondaryName	LongName	Component	
SpaceType.Category	(see IFC Table A)	PickList	
SpaceType.Name	lfcRelDefinedByType	Space	
SpatialTable	(derived using IFC table A)	Risk	
SpatialTable.Name	AssociatedLocation	Risk	
Stage	Purpose	Document	
StartDate	lfcTaskTime	Event, Package	
StateRegion	Pset_Address.Region	Company	
Status	(not mapped) Status	Instruction, Job	
Street	Pset_Address.AddressLines[*]	Company	
System.Category	(see IFC Table A)	PickList	
Table	(derived using IFC table A)	Job, Event, Document, Attribute, Coordinate, PickList	
Table.Name	(derived)	Job, Event, Document, Attribute, Coordinate	
TagNumber	Pset_ConstructionOccurence.TagNumber	Component	
TaskNumber	Identification	dof	
Title	(not mapped)	Instruction	
Town	Pset_Address.Town	Company	
Туре	(derived from IFC entity)	Scope	
Type.AssetType	(see IFC Table A)	PickList	
Type.Category	(see IFC Table A)	PickList	
Type.Name	IfcRelDefinesByType	Component	
Unit	Unit	Attribute	
Units.Area	(see IFC Table A)	PickList	
Units.Currency	(see IFC Table A)	PickList	
Units.Duration	(see IFC Table A)	PickList	
Units.Linear	(see IFC Table A)	PickList	
Units.Volume	(see IFC Table A)	PickList	
Units.Weight	(see IFC Table A)	PickList	
UsableHeight	(see IFC Table A)	Space	
Value	NominalValue	Attribute	
Version	(not mapped)	Instruction	
VolumeUnit	Units	Instruction	
WarrantyDescription	Pset_Warranty	Туре	
WarrantyDurationLabor	Pset_Warranty	Туре	

FIELD	IFC	NOTES (See IFC Table A)	
WarrantyDurationParts	Pset_Warranty	Туре	
WarrantyDurationUnit	Pset_Warranty	Туре	
WarrantyGuarantorLabor	Pset_Warranty	Туре	
WarrantyGuarantorParts	Pset_Warranty	Туре	
WarrantyStartDate	Pset_Warranty	Component	
Website	Pset_Address.WWWHomePageURL	Company	
WeightUnit	Units	Instruction	
YawRotation	RelativePlacement	Coordinate	
Zone.Category	(see IFC Table A)	PickList	

# IFC Table C – Expected IFC Subtypes for COBie v3 Type and Component Tables

Only manageable entities are listed. Refer to table 8 Type and Table 9 Component.

Extension / Elements / Domain	lfc(Type)
Product Extension	Impact Protection Device Transport Element
Shared Bldg Elements	Door Window
Shared Bldg Service Elements	Distribution Chamber Element Energy Conversion Device Flow Controller Flow Moving Device Flow Storage Device Flow Terminal
Shared Infrastructure Elements	Sign Signal
Building Controls Domain	Actuator Alarm Controller Flow Instrument Sensor Unitary Co0ntrol Element
Electrical Domain	Audio Visual Appliance Communications Appliance Distribution Board Electric Appliance Electric Flow Storage Device Electric Flow Treatment Device Electric Generator Electric Generator Electric Time Control Light Fixture Mobile Telecommunications Appliance Protective Device Tripping Unit Solar Device Switching Device Transformer

Extension / Elements / Domain	lfc(Type)	
HVAC Domain	Air Terminal Air Terminal Box Air To Air Heat Recovery Boiler Burner Chiller Coil Compressor Condenser Damper Duct Silencer Engine Evaporative Cooler Fan Filter Flow Meter Heat Exchanger Humidifier Medical device Pump Space Heater Tank Unitary Equipment Valve	
Plumbing Fire Protection Domain	Fire Suppression Terminal Interceptor Sanitary Terminal Waste Terminal	
Ports and Waterways Domain	Conveyor Segment Liquid Terminal Mooring Device Navigation Element	
Rail Domain	Rail Track Element	
Tunnel Domain	(IFC4.4)	

#### SPREADSHEETML FORMAT

ISO/IEC 29500-1:2016

SpreadsheetML is an XML schema reflecting the organization of spreadsheet data in Microsoft Excel. The use of SpreadsheetML format for COBie data is optional in this specification. The SpreadsheetML format represents COBie data in an easy to understand and digest format (human readable).

More information on the SpreadsheetML schema can be found here:

https://learn.microsoft.com/en-us/office/open-xml/structure-of-a-spreadsheetml-document

An example blank spreadsheet is included as part of this standard.

### JSON FORMAT

ISO/IEC 21778:2017

The ability to deliver COBie data in a JSON format is new for this version.

#### General

- There is a restriction that additional properties (user added columns) must be of type 'string'.
- References within a JSON document should use JSON pointers. That means that the value of all references will have different values when delivered in JSON than when delivered in other formats.
- For references to the **COBie.Picklist** table, there are specified enums for lists that are enumerated in the table. There are no references to external standards.
- This schema will be much easier for JavaScript applications to consume if the field names are valid JavaScript identities. Therefore, the **COBie.X.Name** field is replaced with '\_Ref' and it has been added to all table references.
- The **COBie.X.Table** and **COBie.X.Table.Name** fields have been replaced with a single 'Table\_Ref' field that is either a JSON-pointer or an array of JSON pointers.

#### Instructions Table

- Version and Release should be numeric.
- All the unit fields are required, and the Organization column is updated to reflect that.

#### Scope Table

- COBie.Scope.Latitude, COBie.Scope.Longitude, and COBie.Scope.Elevation should be numeric as this assumes a +/- real number as used by GPS.
- Minimum and maximum constraints have been added to COBie.Scope.Latitude and COBie.Scope.Longitude.

Component Table

COBie.Space.SecondaryName is rendered as 'SecondarySpace\_Ref'.

Job Table

- COBie.Job.Table and COBie.Job.Table.Name are rendered as arrays.
- COBie.Job.ResourceNames is replaced with 'Resource\_Ref', which is an array of JSON pointers.

Risk

 The following fields have been replaced and each of them is single valued: COBie.Risk.SpatialTable and COBie.Risk.SpatialTable.Name with 'Spatial\_Ref'.
 COBie.Risk.PhysicalTable and COBie.Risk.PhysicalTable.Name with 'Physical\_Ref'.
 COBie.Risk.ProcessTable and COBie.Risk.ProcessTable.Name with 'Process\_Ref'.

#### Sample Schema

```
"title": "COBie v3 JSON Schema",
```

```
"$schema": "http://json-schema.org/draft-04/schema#",
```

```
"$id": "https://www.nibs.com/Schema/COBie/v3",
```

```
"description": "",
```

"type": "object",

"required": [

"Instructions",

"Company",

- "Scope",
- "Floor",
- "SpaceType",
- "Space",

```
"Type",
```

```
"Component"
```

],

```
"properties": {
```

"Instructions": {

```
"type": "object",
```

"description": "Provides written instructions related to the COBie database, but also contains the general submittal information for a particular COBie deliverable.",

```
"required": [
    "Title",
    "Version",
    "Release",
    "Status",
    "Region",
    "ExportDateTime",
    "AreaUnit",
    "CurrencyUnit",
    "DurationUnit",
```

```
"LinearUnit",
```

```
"VolumeUnit",
    "WeightUnit",
    "AreaMeasurementStandard",
    "CoordinateSystemDescription",
    "CoordinateSystemOrigin",
    "ClassificationSystem.Company",
    "ClassificationSystem.Scope",
    "ClassificationSystem.SpaceType",
    "ClassificationSystem.Type",
    "ClassificationSystem.System"
],
"properties": {
    "Title": {
        "type": "string"
    },
    "Version": {
        "type": "number",
        "default": 3
    },
    "Release": {
        "type": "number",
        "default": 0
    },
    "Status": {
        "type": "string",
        "description": "The version IFC with which this COBie deliverable aligns.",
        "default": "IFC4"
    },
    "Region": {
        "type": "string",
        "description": "Format is ISO-639-1 two letter language code",
        "examples": [
            "en-US",
           "en-GB"
        ]
    },
    "ExportDateTime": {
        "type": "string",
        "format": "date-time",
        "description": "Format is ISO-8601 (YYYY-MM-DD) with exact time optional",
        "examples": [
```

```
"2022-12-31",
"2022-12-31T13:00:00"
]
```

},

"Milestone": {

"type": "string",

"description": "A description of the project milestone for which this COBie deliverable represents.",

```
"examples": [
        "50% DD",
       "90% CD",
       "Handover"
   ]
},
"OriginatingCompany": {
   "type": "string",
   "format": "json-pointer",
    "description": "The name of the company that generated this COBie
                   deliverable, referencing a COBie.Company.Name value.",
    "examples": [
       "/Company/3"
    1
},
"AreaUnit": {
    "type": "string",
    "description": "From the 'Units.Area' field on the PickLists table",
    "enum": [
        "Square Inches",
        "Square Feet",
        "Square Miles",
        "Square Millimeters",
        "Square Meters",
        "Square Kilometers"
    ٦.
    "examples": [
        "Square Feet",
        "Square Meters"
   ]
},
"CurrencyUnit": {
    "type": "string",
```

```
"description": "From the 'Units.Currency' field on the PickLists table",
    "examples": [
        "Dollars",
        "Euros"
    ]
},
"DurationUnit": {
    "type": "string",
    "description": "From the 'Units.Duration' field on the PickLists table",
    "enum": [
       "As required",
        "Day",
        "Minute",
        "Month",
        "Quarter",
        "Week",
        "Year"
    ],
    "examples": [
        "Month",
        "Year"
    ]
},
"LinearUnit": {
    "type": "string",
    "description": "From the 'Units.Linear' field on the PickLists table",
    "enum": [
        "Inches",
        "Feet",
        "Miles",
        "Millimeters",
        "Meters",
        "Kilometers"
    1,
    "examples": [
        "Feet",
        "Meters"
    ]
},
"VolumeUnit": {
    "type": "string",
```

```
"description": "From the 'Units.Volume' field on the PickLists table",
    "enum": [
       "Cubic Feet",
        "Cubic Meters"
   ],
    "examples": [
       "Cubic Feet",
       "Cubic Meters"
   ]
},
"WeightUnit": {
    "type": "string",
    "description": "From the 'Units.Weight' field on the PickLists table",
    "enum": [
       "Ounces",
       "Pounds",
       "Tons",
       "Grams",
        "Kilograms",
       "Metric Tons"
   ],
    "examples": [
        "Pounds",
       "Kilograms"
   ]
},
"AreaMeasurementStandard": {
    "type": "string",
    "examples": [
       "BOMA 2017 for Office Buildings",
        "Standard Methods of Measurement (ANSI/BOMA Z65.1-2017)"
},
"CoordinateSystemDescription": {
   "type": "string",
   "examples": [
       "Degrees, Minutes, Seconds"
   ]
},
```

```
"CoordinateSystemOrigin": {
```

```
"type": "string",
```

```
"examples": [
        "38°54'12.438\"N, 77°2'1.0314\"W"
    1
},
"ClassificationSystem_Company": {
    "type": "string",
    "description": "Provide system name and version",
    "examples": [
        "OmniClass Table 34",
        "Uniclass Table Ro"
    1
},
"ClassificationSystem_Scope": {
    "type": "string",
    "description": "Provide system name and version",
    "examples": [
        "OmniClass Table 11",
        "Uniclass Table En"
    ]
},
"ClassificationSystem SpaceType": {
    "type": "string",
    "description": "Provide system name and version",
    "examples": [
        "OmniClass Table 13",
        "Uniclass Table SL"
   J
},
"ClassificationSystem Type": {
    "type": "string",
    "description": "Provide system name and version",
    "examples": [
        "OmniClass Table 23",
       "Uniclass Table Pr"
    ]
},
"ClassificationSystem System": {
    "type": "string",
    "description": "Provide system name and version",
    "examples": [
        "OmniClass Table 21",
```

```
"Uniclass Table EF"
                    ]
                }
            },
            "additionalProperties": {
                "type": "string"
            }
        },
        "Company": {
            "type": "array",
            "uniqueItems": true,
            "description": "Represents the information related to a company that is referenced
elsewhere in a COBie deliverable.",
            "items": [
                {
                    "type": "object",
                    "required": [
                        "Name",
                        "Phone"
                    ],
                    "properties": {
                        "Name": {
                            "type": "string",
                             "description": "The name of the Company. This is the primary key for
                                            this data table and each must be unique.",
                             "examples": [
                                "ABC inc.",
                                 "www.abc.com"
                        },
                         "Phone": {
                             "type": "string",
                             "description": "The telephone number for the Company.",
                             "examples": [
                                "+1 (202) 289-7800"
                            ]
                        },
                        "Category": {
                            "type": "string",
                            "description": "The classification for the Company. This data field
value comes from one of the values in COBie.Picklist.Company.Category data field.",
                             "examples": [
```

```
"34-10 11 Owner",
        "Ro_10_20_14 Client"
    ]
},
"Website": {
    "type": "string",
    "description": "The website address for the Company.",
    "examples": [
        "www.abccorp.com"
    ]
},
"Street": {
    "type": "string",
    "description": "The street address for the Company.",
    "examples": [
        "1090 Vermont Avenue NW, Suite 700"
    ]
},
"PostalBox": {
    "type": "string",
    "description": "The postal box address for the Company.",
    "examples": [
        "P.O. Box 1234"
    ]
"Town": {
    "type": "string",
    "description": "The city or town address for the Company",
    "examples": [
        "Washington"
},
"StateRegion": {
    "type": "string",
    "description": "The state or regional address for the Company.",
    "examples": [
        "DC",
        "NC"
    ]
},
"PostalCode": {
```

```
"type": "string",
    "description": "The zip, or postal code, address for the Company.",
    "examples": [
        "20005"
    1
},
"Country": {
    "type": "string",
    "description": "The country where the Company is located.",
    "examples": [
        "U.S.A.",
        "U.K.",
        "Germanv"
    1
},
"ExtIdentifier": {
    "type": "string",
    "description": "The unique identifier of the identified
```

ExternalObject that would allow COBie data to be matched back to the data from which it was developed in the named ExternalSystem. This might be a GUID or ElementID.",

```
"examples": [
```

"4ec17585-c36e-4cc3-8301-61df48a06d7e-000c89be"

},

"ExtObject": {

```
"type": "string",
```

"description": "The name of the data object within the computer system that holds the data provided in a given row of COBie data. The default values are the associated IFC entities that are mapped (and those that are excluded) when transforming IFC data to a given row of COBie data.",

```
"examples": [
"IfcSpace"
```

"ExtSystem": {

},

```
"type": "string",
```

"description": "The name of the computer system generating the row of

COBie data.",

```
"examples": [
```

```
"Autodesk Revit 2023, Build: 20220429_1500(x64)",
"ArchiCAD 19 Full (USA) / Build: 5005",
"IBM Maximo"
```

```
]
```

```
},
                         "Certifications": {
                             "type": "string"
                        },
                         "Department": {
                             "type": "string",
                             "description": "The name of the department for the Company.",
                             "examples": []
                        },
                         "OrganizationCode": {
                             "type": "string",
                             "description": "The organizational code for the Company."
                         }
                    },
                    "additionalProperties": {
                         "type": "string"
                    }
                }
            ]
        },
        "Scope": {
            "type": "object",
            "description": "Provides information related to the facility, structure, or group of
structures (in the case of infrastructure projects) for which the COBie deliverable represents.",
            "required": [
                "Name",
                "Address",
                "Latitude",
                "Longitude",
                "Elevation"
            "properties": {
                "Name": {
                    "type": "string",
                    "description": "The name of the Scope for this COBie deliverable. This is the
primary key for this data table and each must be unique."
                },
                "Descriptions": {
                    "type": "string",
```

"description": "A general text description of the facility, structure, or group of structures as part of this COBie deliverable."

},

```
"Types": {
    "type": "string",
    "enum": [
        "Facility",
        "Project",
        "Site"
```

],

"description": "The type of facility, structure, or group of structures as part of this COBie deliverable. This data field value comes from one of the values in COBie.Picklist.Scope.Type data field.",

```
"examples": [
"Facility",
```

"Project", "Site"

```
]
```

},

"Categorys": {

"type": "string",

"description": "The classification for the Scope. This data field value comes from one of the values in COBie.Picklist.Scope.Category data field.",

"examples": [

"11-27 25 19 Office-Retail Building",

"En\_20\_15\_10 Multiple occupation office buildings"

#### "Address": {

1

},

```
"type": "string",
```

"description": "The city or town address of the project in Scope.",

"examples": [

"1090 Vermont Avenue NW, Suite 700, Washington, DC 20005"

**}**,

},

1

"Latitude": {

```
"type": "number",
```

"minimum": -90,

"maximum": 90,

"description": "The specific latitude for the facility, structure, or group of structures as part of this COBie deliverable.",

"examples": [ 42.3584 ]

"Longitude": { "type": "number",

"minimum": -180,

"maximum": 180,

"description": "The specific longitude for the facility, structure, or group of structures as part of this COBie deliverable.",

```
"examples": [
```

-71.0598

]

},

"Elevation": {

"type": "number",

"description": "The specific elevation above sea level for the facility, structure, or group of structures as part of this COBie deliverable.",

```
"examples": [
354,
14,
115,
5
]
},
```

"ExtIdentifier": {

```
"type": "string",
```

"description": "The unique identifier of the identified ExternalObject that would allow COBie data to be matched back to the data from which it was developed in the named ExternalSystem. This might be a GUID or ElementID.",

"examples": [

"4ec17585-c36e-4cc3-8301-61df48a06d7e-000c89be"

},

"ExtObject": {

"type": "string",

"description": "The name of the data object within the computer system that holds the data provided in a given row of COBie data. The default values are the associated IFC entities that are mapped (and those that are excluded) when transforming IFC data to a given row of COBie data.",

```
"examples": [
    "IfcSpace"
]
},
"ExtSystem": {
    "type": "string",
    "description": "The name of the computer system generating the row of COBie
```

data.",

```
"examples": [
                        "Autodesk Revit 2023, Build: 20220429_1500(x64)",
                        "ArchiCAD 19 Full (USA) / Build: 5005",
                        "IBM Maximo"
                    ]
                },
                "Description": {
                    "type": "string"
                }
            },
            "additionalProperties": {
                "type": "string"
            }
        "Floor": {
            "type": "array",
            "uniqueItems": true,
            "minItems": 1,
            "description": "Contains information related to the vertical levels of a facility or,
in the case of infrastructure projects, the geographic areas such as the site surrounding a
facility/structure, a rail or highway corridor, etc.",
            "items": [
                {
```

```
"type": "object",
"required": [
```

"Name"

],

```
"properties": {
```

```
"Name": {
```

```
"type": "string",
```

"title": "The name of the Floor.",

"description": "This is the primary key for this data table and each

must be unique."

},

```
},
```

```
"Description": {
    "type": "string",
    "description": "A general text description of the Floor.",
    "examples": [
        "3rd floor area plan"
    ]
},
"Category": {
```

```
"type": "string",
"enum": [
    "Roof",
    "Floor",
    "Site"
```

],

"description": "The classification for the Floor. This data field value comes from one of the values in COBie.Picklist.Floor.Category data field.",

```
"examples": [
        "Roof",
        "Floor",
        "Site"
    ]
"PartOf": {
    "type": "string",
```

},

"format": "json-pointer",

"description": "A json-pointer reference to another Floor item on this data table to represent that this item is a subset of that one. For example, a facility on a sloped grade that has a single "Level 1" floor per the signage, but that is separated within by a few steps, so the model has two different levels defined to manage the elements.",

```
"examples": [
```

```
"Floor/23"
```

"ExtIdentifier": {

```
"type": "string",
```

"description": "The unique identifier of the identified ExternalObject that would allow COBie data to be matched back to the data from which it was developed in the named ExternalSystem. This might be a GUID or ElementID.",

```
"examples": [
```

"4ec17585-c36e-4cc3-8301-61df48a06d7e-000c89be"

},

1,

"ExtObject": {

```
"type": "string",
```

"description": "The name of the data object within the computer system that holds the data provided in a given row of COBie data. The default values are the associated IFC entities that are mapped (and those that are excluded) when transforming IFC data to a given row of COBie data.",

```
"examples": [
        "IfcSpace"
    ]
},
```

```
"ExtSystem": {
                             "type": "string",
                             "description": "The name of the computer system generating the row of
COBie data.",
                             "examples": [
                                 "Autodesk Revit 2023, Build: 20220429 1500(x64)",
                                 "ArchiCAD 19 Full (USA) / Build: 5005",
                                 "IBM Maximo"
                             ]
                        },
                         "Elevation": {
                             "type": "number",
                             "description": "The elevation at the top of the floor structure. If
allowable values are not specified by contract, the default value is measured as a relative value
compared to the scope's datum.",
                             "examples": [
                                 354,
                                 14,
                                 115,
                                 5
                             ]
                         },
                         "Height": {
                             "type": "number",
                             "description": "The distance between the top of floor structure to
bottom of structure above.",
                             "examples": [
                                 10,
                                 12
                     },
                     "additionalProperties": {
                         "type": "string"
            ]
        },
        "SpaceType": {
            "type": "array",
```

"description": "Provides information related to the different types of spaces that make up a facility, structure, or group of structures for this COBie deliverable.",

```
"uniqueItems": true,
            "items": [
                {
                    "type": "object",
                    "required": [
                        "Name"
                    ],
                    "properties": {
                        "Name": {
                            "type": "string",
                            "description": "This is the primary key for this data table and each
must be unique."
                        },
                        "Description": {
                            "type": "string",
                            "description": "A general text description of the Space Type.",
                             "examples": [
                                "Shared Open cubicles"
                            ]
                        },
                        "Category": {
                             "type": "string",
                            "description": "The classification for the Space Type. This data
field value comes from one of the values in COBie.Picklist.SpaceType.Category data field.",
                             "examples": [
                                 "13-55 11 Office Spaces",
                                "SL 20 15 27 Enclosed offices"
                             1
                         "ExtIdentifier": {
                             "type": "string",
                             "description": "The unique identifier of the identified
ExternalObject that would allow COBie data to be matched back to the data from which it was
developed in the named ExternalSystem. This might be a GUID or ElementID.",
                             "examples": [
                                 "4ec17585-c36e-4cc3-8301-61df48a06d7e-000c89be"
                            ]
                        },
                        "ExtObject": {
                            "type": "string",
                            "description": "The name of the data object within the computer
system that holds the data provided in a given row of COBie data. The default values are the
```

```
associated IFC entities that are mapped (and those that are excluded) when transforming IFC data
to a given row of COBie data.",
                            "examples": [
                                 "IfcSpace"
                            1
                        },
                        "ExtSystem": {
                            "type": "string",
                             "description": "The name of the computer system generating the row of
COBie data.",
                            "examples": [
                                 "Autodesk Revit 2023, Build: 20220429 1500(x64)",
                                 "ArchiCAD 19 Full (USA) / Build: 5005",
                                 "IBM Maximo"
                            ]
                        }
                    },
                    "additionalProperties": {
                        "type": "string"
                    }
                }
            ]
        },
        "Space": {
            "type": "array",
            "uniqueItems": true,
            "minItems": 1,
            "description": "Spaces represent the horizontal decomposition of Floors in COBie and
which have common functional purpose and user.",
            "items": [
                {
                    "type": "object",
                    "required": [
                        "Name",
                        "Description",
                        "Floor Ref"
                    ],
                    "properties": {
                        "Name": {
                            "type": "string",
                            "description": "This is the primary key for this data table and each
must be unique."
```

```
},
                        "Description": {
                             "type": "string",
                             "description": "A general text description of the Space.",
                             "examples": [
                                 "Bob's Office",
                                 "Conference room seating 12"
                            ]
                        },
                         "SpaceType_Ref": {
                            "type": "string",
                            "format": "json-pointer",
                             "description": "A json-pointer reference to an item from the space
type data table."
                        },
                        "Floor Ref": {
                            "type": "string",
                            "format": "json-pointer",
                            "description": "A json-pointer reference to an item from the floor
                        },
```

data table."

},

```
"PartOf": {
```

```
"type": "string",
```

```
"format": "json-pointer",
```

"description": "A json-pointer reference to another Floor item on this data table to represent that this item is a subset of that one. For example, a large open Room that has cubicles within. Each cubicle space would be part of the large open space.",

```
"examples": [
```

"Space/105"

"ExtIdentifier": {

```
"type": "string",
```

"description": "The unique identifier of the identified ExternalObject that would allow COBie data to be matched back to the data from which it was developed in the named ExternalSystem. This might be a GUID or ElementID.",

```
"examples": [
        "4ec17585-c36e-4cc3-8301-61df48a06d7e-000c89be"
    1
},
"ExtObject": {
    "type": "string",
```

```
"description": "The name of the data object within the computer
system that holds the data provided in a given row of COBie data. The default values are the
associated IFC entities that are mapped (and those that are excluded) when transforming IFC data
to a given row of COBie data.",
                            "examples": [
                                "IfcSpace"
                            1
                        },
                        "ExtSystem": {
                            "type": "string",
                            "description": "The name of the computer system generating the row of
COBie data.",
                            "examples": [
                                 "Autodesk Revit 2023, Build: 20220429 1500(x64)",
                                "ArchiCAD 19 Full (USA) / Build: 5005",
                                "IBM Maximo"
                            ]
                        },
                        "GrossArea": {
                            "type": "number",
                            "description": "The total space area as specified in the design
contract and calculated by the identified COBie.Instruction.AreaMeasurementStandard value.",
                            "examples": [
                                 "1125.25",
                                 "3201"
                            1
                        "NetArea": {
                            "type": "number",
                            "description": "The usable space area as specified in the design
contract and calculated by the identified COBie.Instruction.AreaMeasurementStandard value.",
                            "examples": [
                                 "988.62",
                                "3110.3"
                        },
                        "UsableHeight": {
                            "type": "number",
                            "description": "Distance from top of finished floor to bottom of
ceiling. If there is no ceiling, then this value must match COBie.Floor.Height.",
                            "examples": [
                                "22",
                                "120"
```

```
]
                         }
                    },
                    "additionalProperties": {
                         "type": "string"
                    }
                }
            ]
        },
        "Zone": {
            "type": "array",
            "description": "Zones represent the aggregation of Spaces that provide some common
purpose.",
            "items": [
                {
                    "type": "object",
                    "required": [
                         "Name",
                         "Space Ref"
                    ],
                    "properties": {
                        "Name": {
                             "type": "string",
                             "title": "The name of the Zone.",
                             "description": "This is the primary key for this data table and each
must be unique."
                         },
                         "Description": {
                             "type": "string",
                             "description": "A general text description of the Zone.",
                             "examples": [
                                 "Seating for the development orginization"
                             1
                        },
                        "Category": {
                             "type": "string",
                             "description": "The classification for the Zone. This data field
value comes from one of the values in COBie.Picklist.Zone.Category data field.",
                             "examples": [
                                 "Circulation Zone",
                                 "Occupancy Zone"
                             ]
```

```
},
"Space_Ref": {
    "type": "array",
    "minItems": 1,
    "description": "An array of json-pointer references to an items from
the space data table.",
    "items": {
        "type": "string",
        "format": "json-pointer"
        }
      },
      "PartOf": {
        "type": "string",
        "format": "json-pointer",
```

"description": "A json-pointer reference to another Zone item on this data table to represent that this item is a subset of that one. For example, a large zone for the west wing of a facility could be divided up into smaller zones that are part of the west wing zone.",

```
"examples": [
```

"Space/105"

```
]
```

},

"ExtIdentifier": {

```
"type": "string",
```

"description": "The unique identifier of the identified ExternalObject that would allow COBie data to be matched back to the data from which it was developed in the named ExternalSystem. This might be a GUID or ElementID.",

```
"examples": [
```

"4ec17585-c36e-4cc3-8301-61df48a06d7e-000c89be"

},

1

```
"ExtObject": {
```

"type": "string",

"description": "The name of the data object within the computer system that holds the data provided in a given row of COBie data. The default values are the associated IFC entities that are mapped (and those that are excluded) when transforming IFC data to a given row of COBie data.",

```
"examples": [
    "IfcSpace"
]
},
"ExtSystem": {
    "type": "string",
```

```
"description": "The name of the computer system generating the row of
COBie data.",
                             "examples": [
                                 "Autodesk Revit 2023, Build: 20220429 1500(x64)",
                                 "ArchiCAD 19 Full (USA) / Build: 5005",
                                 "IBM Maximo"
                             ]
                        }
                    },
                    "additionalProperties": {
                        "type": "string"
                    }
                }
            ]
        },
        "Type": {
            "type": "array",
            "description": "Represents information related to the different types of products and
equipment in the Scope.",
            "items": [
                {
                    "type": "object",
                    "required": [
                        "Name",
                        "Description",
                        "Manufacturer Ref",
                        "ModelNumber",
                        "WarrantyGuarantorParts Ref",
                        "WarrantyDurationParts",
                        "WarrantyGuarantorLabor Ref",
                        "WarrantyDurationLabor",
                        "WarrantyDurationUnit"
                    ],
                     "properties": {
                        "Name": {
                            "type": "string",
                             "title": "The name of the asset Type.",
                             "description": "This is the primary key for this data table and each
must be unique."
                        },
                        "Description": {
                             "type": "string",
```

```
"description": "A general text description of the asset Type.",
                            "examples": [
                                "32x80 Hollow core door"
                            1
                        },
                        "Category": {
                            "type": "string",
                            "description": "The classification for the asset type. This data
field value comes from one of the values in COBie.Picklist.Type.Category data field.",
                            "examples": [
                                "23-33 11 22 Electric Boilers",
                                "Pr 60 60 08 27 Electric Boilers"
                            1
                        },
                        "AssetType": {
                            "type": "string",
                            "enum": [
                                "Fixed",
                                "Moveable"
                            ],
                            "description": "The type of asset. This data field value comes from
one of the values in COBie.Picklist.Type.AssetType data field.",
                            "examples": [
                                "Fixed",
                                 "Moveable"
                        },
                        "ExtIdentifier": {
                            "type": "string",
                            "description": "The unique identifier of the identified
```

ExternalObject that would allow COBie data to be matched back to the data from which it was developed in the named ExternalSystem. This might be a GUID or ElementID.",

"description": "The name of the data object within the computer system that holds the data provided in a given row of COBie data. The default values are the associated IFC entities that are mapped (and those that are excluded) when transforming IFC data to a given row of COBie data.",

```
"examples": [
```

```
"IfcSpace"
                            ]
                        },
                        "ExtSystem": {
                             "type": "string",
                             "description": "The name of the computer system generating the row of
COBie data.",
                             "examples": [
                                 "Autodesk Revit 2023, Build: 20220429 1500(x64)",
                                 "ArchiCAD 19 Full (USA) / Build: 5005",
                                 "IBM Maximo"
                            ]
                        },
                        "Manufacturer Ref": {
                            "type": "string",
                            "format": "json-pointer",
                            "description": "The name of the company that manufactures the asset.
This is a json-pointer reference to an entry in the COBie.Company table.",
                             "examples": [
                                 "Company/26"
                            ]
                        },
                         "ModelNumber": {
                             "type": "string",
                             "format": "json-pointer",
                            "description": "During the construction and handover phases, this is
the manufacturer's model number of the installed product. During planning and design phases, this
data field is not applicable",
```

"examples": [

"Mark IV v2"

},

"WarrantyGuarantorParts Ref": {

```
"type": "string",
```

```
"format": "json-pointer",
```

"description": "During the construction and handover phases, this is the name of the company that is responsible for replacement parts during the warranty period. During planning and design phases, this data field is not applicable. This is a json-pointer reference to an entry in the COBie.Company table.",

```
"examples": [
    "Company/27"
]
},
```

"WarrantyDurationParts": { "type": "string", "format": "json-pointer",

"description": "During the construction and handover phases, this is the length of the warranty period for replacement parts provided by the product manufacturer. During planning and design phases, this data field is not applicable.",

```
"examples": [
    "3",
    "36"
]
},
"WarrantyGuarantorLabor_Ref": {
    "type": "string",
    "format": "json-pointer",
```

"description": "During the construction and handover phases, this is the name of the company that is responsible for labor costs during the warranty period. During planning and design phases, this data field is not applicable. This is a json-pointer reference to an entry in the COBie.Company table.",

"examples": [

"Company/28"

```
]
```

},

},

"WarrantyDurationLabor": {

```
"type": "string",
```

```
"format": "duration",
```

"description": "During the construction and handover phases, this is the length of the warranty period for labor repairs provided by the product manufacturer. During planning and design phases, this data field is not applicable.",

```
"examples": [
"1",
"12"
]
```

"WarrantyDurationUnit": {

```
"type": "string",
"enum": [
"As required",
"Day",
"Minute",
"Month",
"Quarter",
"Week",
"Year"
```

"description": "The unit of measure associated with values found in COBie.Type.WarrantyDurationParts and COBie.Type.WarrantyDurationLabor. If allowable values are not specified by contract, the default values are Month and Year. This data field value comes from one of the values in COBie.Picklist.Units.Duration data field."

],

```
},
                "ModelReference": {
                    "type": "string"
                },
                "NominalHeight": {
                    "type": "number"
                },
                "NominalLength": {
                    "type": "number"
                },
                "NominalWeight": {
                    "type": "number"
                },
                "NominalWidth": {
                    "type": "number"
                },
                "PurchaseCost": {
                    "type": "string",
                    "description": "The purchase cost of the asset."
               },
                "WarrantyDescription": {
                    "type": "string",
                    "description": "A description of the warranty for the asset."
            },
            "additionalProperties": {
                "type": "string"
"Component": {
    "type": "array",
   "description": "The individual instances of the products and equipment define in the
```

```
Type data table.",
```

},

]

"items": [

{

```
"type": "object",
                    "required": [
                        "Name",
                        "Description",
                         "Space Ref"
                    ],
                    "properties": {
                         "Name": {
                             "type": "string",
                             "title": "The name of the asset Component.",
                             "description": "This is the primary key for this data table and each
must be unique."
                        },
                        "Description": {
                             "type": "string",
                             "description": "A general text description of the asset Component."
                        },
                         "AssetIdentifier": {
                            "type": "string"
                        },
                         "BarCode": {
                             "type": "string"
                         },
                         "SerialNumber": {
                             "type": "string"
                         }.
                         "TagNumber": {
                             "type": "string"
                         },
                         "Type Ref": {
                             "type": "string",
                             "format": "json-pointer",
                             "description": "A json-pointer reference to an item from the type
data table."
                         1,
                         "Space Ref": {
                             "type": "string",
                             "format": "json-pointer",
                             "description": "A json-pointer reference to an item from the space
data table."
                         },
                         "SecondarySpace Ref": {
```

"type": "string",

```
"format": "json-pointer",
```

"description": "A json-pointer reference to an item from the space data table. To accommodate doors and other openings that lead from one space to another."

},

"ExtIdentifier": {

"type": "string",

"description": "The unique identifier of the identified ExternalObject that would allow COBie data to be matched back to the data from which it was developed in the named ExternalSystem. This might be a GUID or ElementID.",

```
"examples": [
```

"4ec17585-c36e-4cc3-8301-61df48a06d7e-000c89be"

},

1

"ExtObject": {

```
"type": "string",
```

"description": "The name of the data object within the computer system that holds the data provided in a given row of COBie data. The default values are the associated IFC entities that are mapped (and those that are excluded) when transforming IFC data to a given row of COBie data.",

```
"examples": [
```

"IfcSpace"

"ExtSystem": {

1

},

```
"type": "string",
```

"description": "The name of the computer system generating the row of

COBie data.",

```
"examples": [
    "Autodesk Revit 2023, Build: 20220429_1500(x64)",
    "ArchiCAD 19 Full (USA) / Build: 5005",
    "IBM Maximo"
```

},

```
"InstallationDate": {
```

```
"type": "string",
```

```
"format": "date"
```

},

```
"WarrantyStartDate": {
```

```
"type": "string",
```

```
"format": "date"
```

```
}
```

```
},
```

```
"additionalProperties": {
                        "type": "string"
                    }
                }
            ]
        },
        "System": {
            "type": "array",
            "description": "Systems represent aggregations of Components that provide some common
function.",
            "items": [
                {
                    "type": "object",
                    "required": [
                        "Name",
                        "Component Ref"
                    ],
                    "properties": {
                        "Name": {
                             "type": "string",
                             "title": "The name of the System.",
                             "description": "This is the primary key for this data table and each
must be unique."
                        },
                        "Description": {
                             "type": "string",
                             "description": "A general text description of the System.",
                             "examples": [
                                 "East wing HVAC"
                        },
                         "Category": {
                             "type": "string",
                             "description": "The classification for the System. This data field
value comes from one of the values in COBie.Picklist.System.Category data field.",
                             "examples": [
                                 "21-04 20 10 Domestic Water Distribution",
```

"EF\_55\_70 Water supply"
]
},
"Component\_Ref": {
 "type": "array",

```
"minItems": 1,
                             "description": "An array of json-pointer references to items from the
component table.",
                             "items": {
                                 "type": "string",
                                 "format": "json-pointer"
                             },
                             "examples": [
                                 ſ
                                      "Component/105",
                                      "Component/237"
                                 ]
                             1
                         },
                         "PartOf": {
                             "type": "string",
                             "format": "json-pointer",
```

"description": "A json-pointer reference to another System item on this data table to represent that this item is a subset of that one. For example, a large zone for the west wing of a facility could be divided up into smaller zones that are part of the west wing zone.",

```
"examples": [
```

```
"System/105"
```

"ExtIdentifier": {

"type": "string",

"description": "The unique identifier of the identified ExternalObject that would allow COBie data to be matched back to the data from which it was developed in the named ExternalSystem. This might be a GUID or ElementID.",

```
"examples": [
```

"4ec17585-c36e-4cc3-8301-61df48a06d7e-000c89be"

},

1,

"ExtObject": {

```
"type": "string",
```

"description": "The name of the data object within the computer system that holds the data provided in a given row of COBie data. The default values are the associated IFC entities that are mapped (and those that are excluded) when transforming IFC data to a given row of COBie data.",

```
"examples": [
    "IfcSpace"
]
},
```

```
"ExtSystem": {
                             "type": "string",
                             "description": "The name of the computer system generating the row of
COBie data.",
                             "examples": [
                                 "Autodesk Revit 2023, Build: 20220429 1500(x64)",
                                 "ArchiCAD 19 Full (USA) / Build: 5005",
                                 "IBM Maximo"
                             ]
                         }
                    },
                    "additionalProperties": {
                         "type": "string"
                    }
                }
            ]
        },
        "Resource": {
            "type": "array",
            "description": "Resource records identify the tools, materials, and training needed
to maintain the facility, structure, or group of structures (scope).",
            "items": [
                {
                     "type": "object",
                     "required": [
                         "Name"
                     ],
                     "properties": {
                         "Name": {
                             "type": "string",
                             "title": "The name of the Resource.",
                             "description": "This is the primary key for this data table and each
must be unique."
                        },
                        "Description": {
                             "type": "string",
                             "description": "A general text description of the Resource.",
                             "examples": [
                                 "T8 warm white florescent tubes - 4ft"
                             ]
                        },
                         "Category": {
```

```
"type": "string",
"enum": [
"Labor",
"Material",
"Tools",
"Training"
```

```
],
```

"description": "The classification for the Resource. This data field value comes from one of the values in COBie.Picklist.Resource.Category data field.",

```
"examples": [
"Labor",
```

"Material"

]

},

},

"ExtIdentifier": {

```
"type": "string",
```

"description": "The unique identifier of the identified ExternalObject that would allow COBie data to be matched back to the data from which it was developed in the named ExternalSystem. This might be a GUID or ElementID.",

"examples": [

"4ec17585-c36e-4cc3-8301-61df48a06d7e-000c89be"

"ExtObject": {

"type": "string",

"description": "The name of the data object within the computer system that holds the data provided in a given row of COBie data. The default values are the associated IFC entities that are mapped (and those that are excluded) when transforming IFC data to a given row of COBie data.",

"examples": [

"IfcSpace"

},

"ExtSystem": {

]

}

```
"type": "string",
```

"description": "The name of the computer system generating the row of

COBie data.",

```
"examples": [
```

"Autodesk Revit 2023, Build: 20220429\_1500(x64)",

```
"ArchiCAD 19 Full (USA) / Build: 5005",
```

```
"IBM Maximo"
```

```
},
    "additionalProperties": {
        "type": "string"
     }
     }
     J
},
"Job": {
     "type": "array",
```

"description": "Identifies the variety of work that is required to operate, maintain, start up, shut down, or troubleshoot a given Component in the facility, structure, or group of structures (scope).",

"items": [

{

"type": "object",

"required": [

```
"Name",
```

"Description",

"Duration",

"DurationUnit",

"Interval",

"IntervalUnit",

"Priors",

"Resource\_Ref"

"properties": {

"Name": {

```
"type": "string",
```

"title": "The name of the Job.",

"description": "This is the primary key for this data table and each

must be unique."

```
},
"Description": {
    "type": "string",
    "description": "A general text description of the Job."
},
"TaskNumber": {
    "type": "string"
},
"Category": {
    "type": "string",
    "enum": [
```

```
"Adjustment",
```

"Calibration",

"Emergency",

```
"Inspection",
```

```
"Operation",
```

```
"Project Management",
```

```
"Safety",
```

"ShutDown",

"StartUp",

"Testing",

```
"Trouble"
```

```
],
```

"description": "The classification for the Job. This data field value comes from one of the values in COBie.Picklist.Job.Category data field.",

```
"examples": [
```

"Inspection",

```
"ShutDown"
```

]

```
},
"Status": {
```

```
"type": "string",
```

```
"enum": [
```

"Not Yet Started",

```
"Started",
```

"Completed"

```
],
```

"description": "Status of the job.",

```
"examples": [
```

"Not Yet Started",

"Completed"

#### },

```
"Table Ref": {
```

```
"type": "array",
```

```
"minItems": 1,
```

"description": "An array of json-pointer references to items from other tables that are part of the job.",

```
"items": {
```

```
"items": {
```

"format": "json-pointer"

"type": "string",

```
},
```

COBie data.",

```
"examples": [
        [
             "Company/21",
             "Space/105",
            "Component/237"
        ]
    ]
},
"PartOf": {
    "type": "string",
    "format": "json-pointer",
```

"description": "A json-pointer reference to another Job item on this table to represent that this item is a subset of that one. For example, adding a reusbale subtask such as shutdown to a larger job such as inspection.",

```
"examples": [
        "Space/105"
    ]
"ExtIdentifier": {
```

},

```
"type": "string",
```

"description": "The unique identifier of the identified ExternalObject that would allow COBie data to be matched back to the data from which it was developed in the named ExternalSystem. This might be a GUID or ElementID.",

"examples": [

"4ec17585-c36e-4cc3-8301-61df48a06d7e-000c89be"

"ExtObject": {

1

```
"type": "string",
```

"description": "The name of the data object within the computer system that holds the data provided in a given row of COBie data. The default values are the associated IFC entities that are mapped (and those that are excluded) when transforming IFC data to a given row of COBie data.",

```
"examples": [
        "IfcSpace"
"ExtSystem": {
    "type": "string",
    "description": "The name of the computer system generating the row of
    "examples": [
        "Autodesk Revit 2023, Build: 20220429 1500(x64)",
```

```
"ArchiCAD 19 Full (USA) / Build: 5005",
```

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```
"IBM Maximo"
                             ]
                         },
                         "Duration": {
                             "type": "number"
                        },
                         "DurationUnit": {
                             "type": "string",
                             "enum": [
                                 "Day",
                                 "Minute",
                                 "Month",
                                 "Quarter",
                                 "Week",
                                 "Year"
                             ],
                             "description": "The unit of measure associated with values found in
COBie.Job.Duration. If allowable values are not specified by contract, the default values are
Month and Year. This data field value comes from one of the values in
COBie.Picklist.Units.Duration data field."
                         },
                         "Interval": {
                             "type": "string"
                         },
                         "IntervalUnit": {
                             "type": "string",
                             "enum": [
                                 "As required",
                                 "Day",
                                 "Minute",
                                 "Month",
                                 "Quarter",
                                 "Week",
                                 "Year"
                             1
                        },
                         "Priors": {
                             "type": "string"
                         },
```

"Resource Ref": {

"type": "array",
"minItems": 1,

```
"description": "An array of json-pointer references to items from the
Resource table that are part of the job.",
                             "items": {
                                 "type": "string",
                                 "format": "json-pointer"
                            },
                             "examples": [
                                [
                                     "Resource/2108",
                                     "Resource/237"
                                ]
                             ]
                        }
                    },
                    "additionalProperties": {
                         "type": "string"
                    }
                }
            ]
        },
        "Event": {
            "type": "array",
            "description": "Events represent a single occurrence of a task as part of a Job.",
            "items": [
                {
                    "type": "object",
                     "required": [
                         "Name",
                         "Description",
                        "StartDate"
                    ],
                     "properties": {
                        "Name": {
                            "type": "string",
                            "title": "The name of the Event.",
                             "description": "This is the primary key for this data table and each
must be unique."
                        },
                         "Description": {
                             "type": "string",
                             "description": "A general text description of the Event."
```

```
},
                         "Category": {
                             "type": "string",
                             "enum": [
                                 "One Time",
                                 "Planned",
                                 "Repeating"
                             ],
                             "description": "The classification for the Event. This data field
value comes from one of the values in COBie.Picklist.Event.Category data field.",
                             "examples": [
                                 "One Time",
                                 "Planned",
                                 "Repeating"
                             ]
                         },
                         "Company_Ref": {
                             "type": "string",
                             "format": "json-pointer",
                             "examples": [
                                 "/Company/3"
                             1
                         },
                         "Jpb Ref": {
                             "type": "string",
                             "format": "json-pointer",
                             "examples": [
                                 "/Job/11"
                         },
                         "Table Ref": {
                             "type": "array",
                             "minItems": 1,
                             "description": "An array of json-pointer references to items from
other tables that are part of the event.",
                             "items": {
                                 "type": "string",
                                 "format": "json-pointer"
                             },
                             "examples": [
                                 [
```

```
"Company/21",
"Space/105",
"Component/237"
]
]
},
"ExtIdentifier": {
"type": "string",
```

"description": "The unique identifier of the identified ExternalObject that would allow COBie data to be matched back to the data from which it was developed in the named ExternalSystem. This might be a GUID or ElementID.",

```
"examples": [
```

"4ec17585-c36e-4cc3-8301-61df48a06d7e-000c89be"

},

},

]

```
"ExtObject": {
```

"type": "string",

"description": "The name of the data object within the computer system that holds the data provided in a given row of COBie data. The default values are the associated IFC entities that are mapped (and those that are excluded) when transforming IFC data to a given row of COBie data.",

```
"examples": [
```

"IfcSpace"

"ExtSystem": {

```
"type": "string",
```

"description": "The name of the computer system generating the row of

COBie data.",

```
"examples": [
```

"Autodesk Revit 2023, Build: 20220429\_1500(x64)",

"ArchiCAD 19 Full (USA) / Build: 5005",

"IBM Maximo"

```
},
```

```
"StartDate": {
```

```
"type": "string",
```

"format": "date-time"

},

"EndDate": {

```
"type": "string",
```

```
"format": "date-time"
```

```
}
```

```
},
                    "additionalProperties": {
                        "type": "string"
                    }
                }
            1
        },
        "Package": {
            "type": "array",
            "description": "Includes information about the legal contract that required the COBie
deliverable.",
            "items": [
                {
                    "type": "object",
                    "required": [
                        "Name",
                        "Description",
                        "StartDate"
                    ],
                    "properties": {
                        "Name": {
                             "type": "string",
                             "title": "The name of the Package.",
                             "description": "This is the primary key for this data table and each
must be unique."
                         },
                         "Description": {
                             "type": "string",
                             "description": "A general text description of the Package."
                         },
                         "Category": {
                             "type": "string",
                             "description": "The classification for the Package. This data field
value comes from one of the values in COBie.Picklist.Package.Category data field."
                        },
                         "Company Ref": {
                             "type": "string",
                             "format": "json-pointer",
                             "examples": [
                                 "/Company/3"
                             ]
                        },
```

```
"Event_Ref": {
    "type": "string",
    "format": "json-pointer",
    "examples": [
         "/Event/909"
    ]
},
"ExtIdentifier": {
    "type": "string",
```

"description": "The unique identifier of the identified ExternalObject that would allow COBie data to be matched back to the data from which it was developed in the named ExternalSystem. This might be a GUID or ElementID.",

```
"examples": [
```

"4ec17585-c36e-4cc3-8301-61df48a06d7e-000c89be"

```
]
```

},

"ExtObject": {

```
"type": "string",
```

"description": "The name of the data object within the computer system that holds the data provided in a given row of COBie data. The default values are the associated IFC entities that are mapped (and those that are excluded) when transforming IFC data to a given row of COBie data.",

```
"examples": [
```

```
"IfcSpace"
```

},

1

```
"ExtSystem": {
```

```
"type": "string",
```

"description": "The name of the computer system generating the row of

COBie data.",

```
"examples": [
```

"Autodesk Revit 2023, Build: 20220429\_1500(x64)",

```
"ArchiCAD 19 Full (USA) / Build: 5005",
```

"IBM Maximo"

```
},
```

```
"StartDate": {
```

"type": "string",

"format": "date-time"

},

```
"EndDate": {
```

```
"type": "string",
```

```
"format": "date-time"
```

```
}
}
,
"additionalProperties": {
    "type": "string"
    }
},
"Risk": {
```

```
"type": "array",
```

"description": "Identifies the exchange of business process and exception reporting information related to other parts of a COBie deliverable.",

```
"items": [
```

{

"type": "object",

"required": [

"Name",

"Description",

```
"Consequence",
"LevelOfRisk",
```

"Likelihood"

],

"properties": {

"Name": {

"type": "string",

"title": "The name of the Risk.",

"description": "This is the primary key for this data table and each

must be unique."

# },

},

#### "Description": {

```
"type": "string",
```

"description": "A general text description of the Risk."

```
"Category": {
```

```
"type": "string",
```

```
"enum": [
```

"Change",

"Claim",

```
"Coordination",
```

"Environmental",

```
"Function",
```

```
"IndoorAirQuality",
                                 "Installation",
                                 "RFI",
                                 "Safety",
                                 "Specification"
                            ],
                             "description": "The classification for the Risk. This data field
value comes from one of the values in COBie.Picklist.Risk.Category data field.",
                             "examples": [
                                 [
                                     "Environmental",
                                     "Safety"
                                 ]
                             ]
                        },
                         "Spatial Ref": {
                             "type": "string",
                             "format": "json-pointer",
                             "examples": [
                                 "/Space/909"
                             ]
                         },
                         "Physical Ref": {
                             "type": "string",
                             "format": "json-pointer",
                             "examples": [
                                 "/Component/909"
                             ]
                         Đ
                         "Process Ref": {
                             "type": "string",
                             "format": "json-pointer",
                             "examples": [
                                 "/Event/909"
                             ]
                         },
                         "ExtIdentifier": {
                             "type": "string",
                            "description": "The unique identifier of the identified
ExternalObject that would allow COBie data to be matched back to the data from which it was
developed in the named ExternalSystem. This might be a GUID or ElementID.",
```

```
"examples": [
```

```
"4ec17585-c36e-4cc3-8301-61df48a06d7e-000c89be"
                            ]
                        },
                        "ExtObject": {
                            "type": "string",
                            "description": "The name of the data object within the computer
system that holds the data provided in a given row of COBie data. The default values are the
associated IFC entities that are mapped (and those that are excluded) when transforming IFC data
to a given row of COBie data.",
                             "examples": [
                                "IfcSpace"
                            ]
                        },
                        "ExtSystem": {
                            "type": "string",
                            "description": "The name of the computer system generating the row of
COBie data.",
                            "examples": [
                                 "Autodesk Revit 2023, Build: 20220429 1500(x64)",
                                 "ArchiCAD 19 Full (USA) / Build: 5005",
                                 "IBM Maximo"
                            ]
                        },
                         "Company Ref": {
                             "type": "string",
                             "format": "json-pointer"
                            "examples": [
                                 "/Company/3"
                            ]
                         "Consequence": {
                             "type": "string",
                             "enum": [
```

```
"Very High",
```

```
"High",
```

```
"Moderate",
```

```
"Low",
```

```
"Unknown"
```

```
]
```

```
},
```

```
"LevelOfRisk": {
```

```
"type": "string",
```

```
"enum": [
                        "Very High",
                         "High",
                         "Moderate",
                         "Low",
                         "Unknown"
                    ]
                },
                "Likelihood": {
                     "type": "string",
                     "enum": [
                        "Has Occurred",
                        "High",
                         "Moderate",
                         "Low",
                         "Unknown"
                    ]
                },
                "Mitigation": {
                     "type": "string"
                }
            },
            "additionalProperties": {
                "type": "string"
"Document": {
    "type": "array",
```

"description": "Document records identify external files that provide information associated with data in a COBie deliverable.",

> "items": [ {

}

},

```
"type": "object",
"required": [
   "Name",
    "Description",
   "Table_Ref",
    "ApprovalBy",
    "Path"
```

```
],
                    "properties": {
                         "Name": {
                             "type": "string",
                             "title": "The name of the Document.",
                             "description": "This is the primary key for this data table and each
must be unique."
                        },
                         "Description": {
                             "type": "string",
                             "description": "A general text description of the Document."
                        },
                         "Category": {
                             "type": "string",
                             "enum": [
                                 "Certificates",
                                 "Client Requirements",
                                 "Closeout Submittals",
                                 "Contract Drawings",
                                 "Contract Modifications",
                                 "Contract Specifications",
                                 "Design Data",
                                 "Design Review Comment",
                                 "Manufacturer Field Reports",
                                 "Manufacturer Instructions",
                                 "Operation and Maintenance",
                                 "Preconstruction Submittals",
                                 "Product Data",
                                 "Punch List Items",
                                 "Request for Information",
                                 "Requests for Information",
                                 "Samples",
                                 "Shop Drawings",
                                 "Specifications",
                                 "Test Reports"
                             ],
                             "description": "The classification for the Document. This data field
value comes from one of the values in COBie.Picklist.Document.Category data field.",
                             "examples": [
                                 "Contract Drawings",
```

```
"Specifications"
```

```
]
},
"Table_Ref": {
    "type": "string",
    "format": "json-pointer",
    "description": "The element to which the document applies.",
    "examples": [
        "/Event/909"
    ]
},
"ExtIdentifier": {
    "type": "string",
```

"description": "The unique identifier of the identified ExternalObject that would allow COBie data to be matched back to the data from which it was developed in the named ExternalSystem. This might be a GUID or ElementID.",

```
"examples": [
```

"4ec17585-c36e-4cc3-8301-61df48a06d7e-000c89be"

},

1

```
"ExtObject": {
```

```
"type": "string",
```

"description": "The name of the data object within the computer system that holds the data provided in a given row of COBie data. The default values are the associated IFC entities that are mapped (and those that are excluded) when transforming IFC data to a given row of COBie data.",

"examples": [

"IfcSpace"

},
"ExtSystem": {

```
"type": "string",
```

"description": "The name of the computer system generating the row of

COBie data.",

```
"examples": [
```

"Autodesk Revit 2023, Build: 20220429 1500(x64)",

"ArchiCAD 19 Full (USA) / Build: 5005",

"IBM Maximo"

]

},

"ApprovalBy": {

```
"type": "string"
```

```
},
```

```
"Path": {
```

```
"type": "string",
                            "format": "uri"
                        },
                        "File": {
                            "type": "string",
                            "examples": [
                                "123Main_Arch_R23.rvt",
                                "ComissioningReport.pdf",
                                "n/a"
                            ]
                        },
                        "Reference": {
                            "type": "string"
                        }
                    },
                    "additionalProperties": {
                        "type": "string"
                    }
                }
            ]
        },
        "Attribute": {
            "type": "array",
            "description": "Used to store custom data fields for the COBie deliverable.",
            "items": [
                {
                    "type": "object",
                    "required": [
                        "Name",
                        "Table Ref",
                        "type",
                        "Unit"
                    ],
                    "properties": {
                        "Name": {
                            "type": "string",
                            "title": "The name of the Attribute.",
                            "description": "This is the primary key for this data table and each
must be unique."
                        },
```

```
"Description": {
```

```
"type": "string",
                            "description": "A general text description of the Attribute."
                        },
                        "Category": {
                            "type": "string",
                            "description": "The classification for the Attribute.."
                        },
                        "Table Ref": {
                            "type": "string",
                            "format": "json-pointer",
                            "description": "The element to which the attribute applies.",
                            "examples": [
                                "/Space/42"
                            1
                        },
                        "ExtIdentifier": {
                            "type": "string",
                            "description": "The unique identifier of the identified
ExternalObject that would allow COBie data to be matched back to the data from which it was
developed in the named ExternalSystem. This might be a GUID or ElementID.",
```

```
"examples": [
```

"4ec17585-c36e-4cc3-8301-61df48a06d7e-000c89be"

},
"ExtObject": {

```
"type": "string",
```

"description": "The name of the data object within the computer system that holds the data provided in a given row of COBie data. The default values are the associated IFC entities that are mapped (and those that are excluded) when transforming IFC data to a given row of COBie data.",

```
"examples": [
"IfcSpace"
```

"ExtSystem": {

},

```
"type": "string",
```

"description": "The name of the computer system generating the row of

COBie data.",

```
"examples": [
```

```
"Autodesk Revit 2023, Build: 20220429_1500(x64)",
"ArchiCAD 19 Full (USA) / Build: 5005",
"IBM Maximo"
```

```
]
```

```
},
                         "Value": {
                             "type": "string",
                             "examples": [
                                 "123",
                                 "1200.56"
                            ]
                        },
                         "Unit": {
                             "type": "string",
                             "examples": [
                                 "meter"
                            ]
                        },
                        "AllowedValues": {
                             "type": "string",
                             "description": "A comma delimited list of one or more allowed values
for the "Value" data field of a particular item on the "Attribute" data table.",
                             "examples": [
                                 "Inlet, Outlet",
                                 "5kVA, 10kVA, 15kVA",
                                 "Fixed, Variable",
                                 "n/a"
                             ]
                    },
                    "additionalProperties": {
                         "type": "string"
        },
        "Coordinate": {
            "type": "array",
            "description": "Represents the simple geometric information associated with data in a
COBie deliverable.",
            "items": [
                {
                    "type": "object",
                    "required": [
                        "Name",
```

```
"Table_Ref",
```

"CoordinateXAxis",

"CoordinateYAxis",

"CoordinateZAxis",

"ClockwiseRotation",

"ElevationalRotation",

```
"YawRotation"
```

```
],
```

```
"properties": {
```

"Name": {

```
"type": "string",
```

"title": "The name of the Coordinate.",

"description": "This is the primary key for this data table and each

must be unique."

},

"Category": {

"type": "string",

"Point",

"enum": [

"Line-end-one",

```
"Line-end-two",
```

```
"Box-lowerleft",
```

"Box-upperright"

```
],
```

"description": "The classification for the Coordinate. This data field value comes from one of the values in COBie.Picklist.Coordinate.Category data field."

},

```
"Table_Ref": {
```

```
"type": "string",
```

```
"format": "json-pointer",
```

"description": "The element to which the coordinate applies.",

"examples": [

```
"/Space/42"
```

```
.
```

"ExtIdentifier": {

"type": "string",

"description": "The unique identifier of the identified ExternalObject that would allow COBie data to be matched back to the data from which it was developed in the named ExternalSystem. This might be a GUID or ElementID.",

```
"examples": [
```

"4ec17585-c36e-4cc3-8301-61df48a06d7e-000c89be"

```
]
},
"CoordinateXAxis": {
    "type": "number"
},
"CoordinateYAxis": {
    "type": "number"
},
"CoordinateZAxis": {
    "type": "number"
},
"ClockwiseRotation": {
    "type": "number"
},
"ElevationalRotation": {
    "type": "number"
},
"YawRotation": {
    "type": "number"
},
"RelativeTo": {
    "type": "string"
},
"ExtObject": {
    "type": "string",
    "description": "The name of the data object within the computer
```

system that holds the data provided in a given row of COBie data. The default values are the associated IFC entities that are mapped (and those that are excluded) when transforming IFC data to a given row of COBie data.", "examples": [

```
"IfcSpace"
"ExtSystem": {
   "type": "string",
    "description": "The name of the computer system generating the row of
    "examples": [
```

COBie data.",

```
"Autodesk Revit 2023, Build: 20220429_1500(x64)",
```

```
"ArchiCAD 19 Full (USA) / Build: 5005",
```

```
"IBM Maximo"
```

```
]
```

},

} }, "additionalProperties": { "type": "string" } } ] } } }

# **Appendix C: Change Log**

This section details the changes to the COBie v3 standard from the previous v2.4 standard.

#### **OVERVIEW**

Version 3 of the COBie standard incorporates 61 different changes and updates grouped into the following four categories.

#### Ease of Use

- More concise documentation
- Removal of data tables rarely used
- Renaming of data fields and headers to better understand their purpose
- Resorting of headers to better group them
- New "Title Block" section to have all pertinent deliverable information in one place

#### Modernization

- Removal of personally identifiable information data fields
- Replacing "Facility" data table with "Scope" data table to accommodate infrastructure projects
- Support for JSON format for machine-to-machine exchanges

#### Capabilities

- Adding new "PartOf" data field on asset data tables to better understand relationships
- Adding data fields that accommodate classifying and geo-locating projects better
- Adding a new "SpaceType" data table to better organize Spaces

#### Workflow

- Adding data tables to better document the activities of a facility (especially useful for handover between owners)
- New "Package", "Event", and "Risk" data tables to go along with the existing "Job" data table

# GENERAL

ID	CHANGE	REASONING
00.01	New Terminology Replaced any reference to "Spreadsheet" with "Data Table", or simply "Table". Replaced any reference to "Column" with "Data Field", or simply "Field". Replaced any reference to "Cell" with "Data Value", or simply "Value".	Moves away from spreadsheet terminology to utilize industry standard database terminology.
00.08	PartOf         Added new "PartOf" data field to data tables that would benefit. This includes:         • Floor         • Space         • Zone         • Job         Because the value in this data field is a reference to other rows in the data table, it will be color coded as orange.	Allows for relationships between rows in a data table, so that some rows may be a part of another. The addition of this data field also allows for the removal of other data tables, such as the Assembly data table.
00.09	CreatedBy and CreatedOn Removed the "CreatedBy" and "CreatedOn" fields from all data tables.	These data fields can violate privacy laws such as GDPR and are not necessary for every row in a COBie submittal. COBie submittals only need a single "Issue Date" field, so that data field was added to the Instruction data table.
00.12	JSON Added the JSON format as an approved COBie submission format.	Adds a widely used database format to assist with machine-to-machine transfer of data.
00.13	<b>Classification System</b> Added a data field on the Instruction data table to identify the standard classification systems used.	No data field in previous version to hold this information.

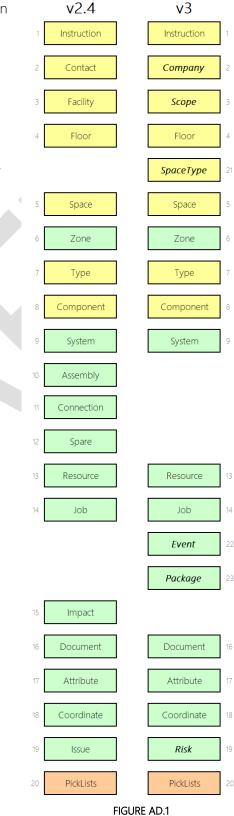
ID	CHANGE	REASONING
00.14	<ul> <li>Table and Table.Name</li> <li>Renamed data fields that reference other data tables, and a period is used to separate the two different items. This includes renaming data fields:</li> <li>"SheetName" now becomes "Table"</li> <li>"RowName" now becomes "Table.Name"</li> </ul>	Provides consistency by standardizing the naming of data fields that reference other data tables.
00.15	<ul> <li>Reorganized Fields</li> <li>The order of the data fields in each data table has been reorganized based on the "category" of the data field. These categories include: <ul> <li>Identification – data fields that identify the asset defined in the row (such as "Name" and "Description").</li> <li>Classification – data fields that classify the asset defined in the row (such as "Type" and "Category").</li> <li>Location – data fields that define the location of the asset defined in the row (such as the name of the Floor or the Space and the "PartOf" field).</li> <li>External – data fields that represent external data, as color coded by purple.</li> <li>Required – data fields that are required to contain a value for all COBie submittals, as color coded in yellow.</li> <li>Optional – data fields that are only required to contain a value if specified in the contract, as color coded in green.</li> </ul> </li> </ul>	Provides a consistent organization of the data fields across all data tables.
00.16	<ul> <li>Additional Statuses</li> <li>The previous status of "Reference to other sheet or pick list" has been split into two separate statuses:</li> <li>Required (reference to other data field), which maintains the current orange color coding</li> <li>If specified as required (reference to other data field), which adds a new blue color coding</li> </ul>	Previous version was confusing whether or not reference data fields were always required or only required if specified in the contract.

#### **TABLE STRUCTURE**

Previously referred to as "Worksheets", data tables in version 3 of the COBie standard have been modified. This includes:

- Two data tables renamed
- Three data tables added
- Four data tables removed

**Figure AD.1** shows a summary of those changes, and the following sections provide details. Overall, the total number of data tables has been reduced by one, from 20 to 19.



#### **TABLE 1: INSTRUCTION**

This data table was overhauled to include much more information pertinent to the COBie submittal. Dubbed the "Title Block", the data fields now in this data table are a combination of new and moved from other data tables.

ID	CHANGE	REASONING
01.02	Title Block	Aggregates all data fields
00.13	Expanded the data fields in the Instruction data table to	related to the submittal into one place.
07.04	include data fields related to submission of a COBie deliverable. This included:	one place.
07.09 18.01		
18.01	<ul> <li>Time and date ("ExportDateTime") to replace the removed "CreatedOn" data field</li> <li>A new data field to describe the "Milestone"</li> <li>A new data field for the company delivering the submission, which replaces the "CreatedBy" data field and is a reference to the Company data table (formerly the Contact data table)</li> <li>The unit data fields that used to reside on the Type and Facility data tables were relocated here and a new "WeightUnit" data field was added</li> <li>The area measurement data field was relocated here and renamed to "AreaMeasurementStandard"</li> <li>Two new data fields to define the classification systems used in the submission, one for each corresponding data table (Company, Scope, SpaceType, Type, and System)</li> </ul>	

The figure below shows the comparison between the data fields in v2.4 and those in v3 for this data table.

v2.4	
Version	COBie2.4
Region	en-US
Purpose	

v3

Title	COBie	
Version	3	
Release	1	
Status	IFC4	
Region		Format is ISO-639-1 two letter language code
ExportDateTime		Format is ISO-8601 (YYYY-MM-DD) with exact time optional
Milestone		
OriginatingCompany		
AreaUnit		From the "Units.Area" field on the PickLists table
CurrencyUnit		From the "Units.Currency" field on the PickLists table
DurationUnit		From the "Units.Duration" field on the PickLists table
LinearUnit		From the "Units.Linear" field on the PickLists table
VolumeUnit		From the "Units.Volume" field on the PickLists table
WeightUnit		From the "Units.Weight" field on the PickLists table
AreaMeasurementStandard		
CoordinateSystemDescription		
CoordinateSystemOrigin		
ClassificationSystem.Company		Provide system name and version
ClassificationSystem.Scope		Provide system name and version
ClassificationSystem.SpaceType		Provide system name and version
ClassificationSystem.Type		Provide system name and version
ClassificationSystem.System		Provide system name and version

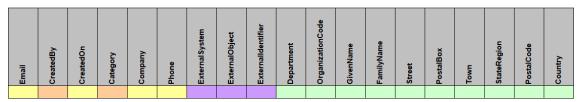
# **TABLE 2: CONTACT**

This data table is no longer about individuals, but about companies/organizations.

ID	CHANGE	REASONING
02.01	Data Table Name Change Name was changed from "Contact" to "Company".	This avoids violating personal privacy laws such as GDPR.
02.02	Data Fields Renamed Renamed "Email" to "Name".	This avoids violating personal privacy laws such as GDPR.
02.01	Data Fields Removed	Company is redundant.
02.03	Removed the "Company", "GivenName", and "FamilyName" data fields.	This avoids violating personal privacy laws such as GDPR.
02.04	Data Fields Added Added a new "Certifications" and "Website" data fields.	To better identify and qualify companies.

The figure below shows the comparison between the data fields in v2.4 and those in v3 for this data table. The gray text along the top of v3 does not display in the data tables and is only shown to better understand the new organization of the data fields.

v2.4



**v**3

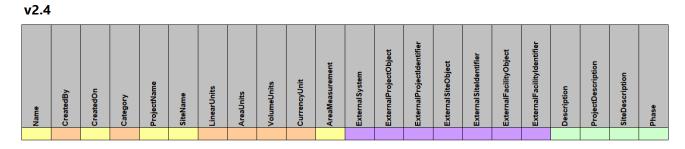
IDEN. CLAS		CLASS. LOCATION				LOCATION							C	OPTIONA	L
Name	Phone	Category	Website	Street	PostalBox	Town	StateRegion	PostalCode	Country	ExtSystem	ExtObject	Extldentifier	Certifications	Department	OrganizationCode

# TABLE 3: FACILITY

This data table was revamped to not limit it to buildings.

ID	CHANGE	REASONING
26.01	Data Table Name Change Name was changed from "Facility" to "Scope".	To allow for more flexibility with project types, such as infrastructure projects.
03.05 03.06	New Location Data Fields Added data fields for "Address", "Latitude", "Longitude", and "Elevation".	To allow more accurate location of the project.
26.01	New Type Data Field Added a "Type" data field that references a PickList of values from which to choose.	To allow for the ability to define the type of project, moving away from only buildings. This will lay the foundation for future expansion to accommodate multiple facilities/structures in one submission.
03.02	Unit Data Fields Relocated The previous data fields related to unit types have been relocated to the updated Instruction data table.	Consolidates units and standard classifications into the new "Title Block" area.

The figure below shows the comparison between the data fields in v2.4 and those in v3 for this data table. The gray text along the top of v3 does not display in the data tables and is only shown to better understand the new organization of the data fields.



**v3** 

IDE	EN.	CLA	ISS.		LOCA	ATION		E	IANTERNA ect stem		
Name	Description	Type	Category	Address	Latitude	Longitude	Elevation	ExtSystem	ExtObject	Extldentifier	

# TABLE 4: FLOOR

ID	CHANGE	REASONING
00.08	PartOf	Allows for relationships
	Added new "PartOf" data field as a reference to other rows in the data table, it will be color coded as <mark>orange</mark> .	between rows in a data table, so that some rows may be a part of another.

The figure below shows the comparison between the data fields in v2.4 and those in v3 for this data table. The gray text along the top of v3 does not display in the data tables and is only shown to better understand the new organization of the data fields.

v2.4									
Name	CreatedBy	CreatedOn	Category	ExtSystem	ExtObject	Extldentifier	Description	Elevation	

v3											
ID	EN.	CLASS.	LOC.	E	XTERNA	L	OPTI	ONAL			
Name	Description	Category	PartOf	ExtSystem	ExtObject	ExtIdentifier	Elevation	Height			

#### TABLE 5: SPACE

ID	CHANGE	REASONING
05.03 23.01 00.14	New Space Type Data Field Added new data field to provide a Space Type that references the new data table of the same name.	Just as Components have a Type, now Spaces have a Space Type.
05.01 05.02 00.14	Data Fields Renamed Renamed the "FloorName" data field to "Floor.Name". The documentation is updated to allow for this data field to be blank to accommodate vertical shafts, voids, exterior spaces, etc.	To align with the new naming convention.
00.08	PartOf Added new "PartOf" data field as a reference to other rows in the data table, it will be color coded as orange.	Allows for relationships between rows in a data table, so that some rows may be a part of another.

The figure below shows the comparison between the data fields in v2.4 and those in v3 for this data table. The gray text along the top of v3 does not display in the data tables and is only shown to better understand the new organization of the data fields.

v2.4

v3

IDE	IDENTIFICATION		CLASS.	LOCA	TION	E	XTERNA	L	(	OPTIONA	L
Name	Description	RoomTag	Space Type.Name	Floor.Name	PartOf	ExtSystem	ExtObject	Extldentifier	GrossArea	NetArea	UsableHeight

# TABLE 6: ZONE

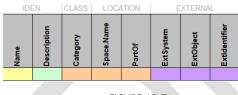
ID	CHANGE	REASONING
06.01 00.14	Data Fields Renamed Renamed the "SpaceNames" data field to "Space.Name".	To align with the new naming convention.
00.08	PartOf Added new "PartOf" data field as a reference to other rows in the data table, it will be color coded as orange.	Allows for relationships between rows in a data table, so that some rows may be a part of another.

The figure below shows the comparison between the data fields in v2.4 and those in v3 for this data table. The gray text along the top of v3 does not display in the data tables and is only shown to better understand the new organization of the data fields.

v2.4

Name	CreatedBy	CreatedOn	Category	SpaceNames	ExtSystem	ExtObject	ExtIdentifier	Description

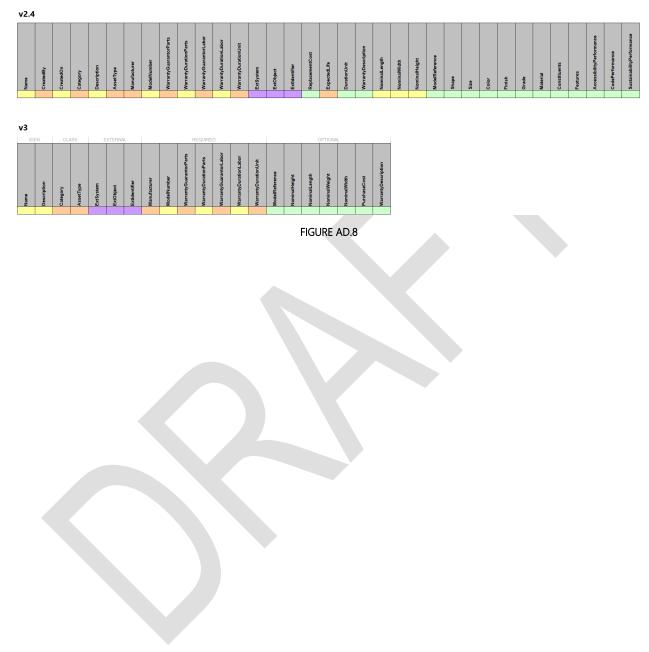
**v**3



# TABLE 7: TYPE

ID	CHANGE	REASONING
07.01	Documentation Updated Documentation will provide a better explanation of how to populate the "NominalLength", "NominalWidth", and "NominalHeigh" data fields.	It is often confusing to know what value to put in these data fields.
07.04 07.09	Unit Data Fields Relocated Data fields related to units ("DurationUnit" and the new "NominalWeightUnit") have been relocated to the new "Title Block" on the Instruction data table.	Consolidates units and standard classifications into the new "Title Block" area.
07.08	New Weight Data Field Added a new "NominalWeight" Need better descriptions for how all "Nominal" fields are measured field.	This information can be important for assets.
07.10 thru 07.20	Data Fields Removed Removed data fields that are not often used: "Shape" "Size" "Color" "Finish" "Grade" "Material" "Constituents" "Features" "AccessibilityPerformance" "CodePerformance" "SustainabilityPerformance"	To simplify the standard and remove data fields that are rarely used.

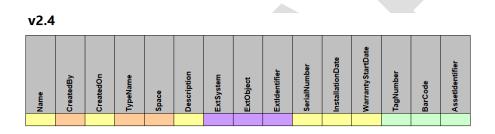
The figure below shows the comparison between the data fields in v2.4 and those in v3 for this data table. The gray text along the top of v3 does not display in the data tables and is only shown to better understand the new organization of the data fields.



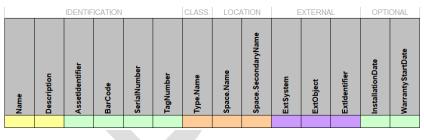
#### **TABLE 8: COMPONENT**

ID	CHANGE	REASONING
08.01 00.14	Data Fields Renamed Renamed the "TypeName" data field to "Type.Name" and the "Space" data field to "Space.Name".	To align with the new naming convention.
08.03	Data Fields Added Added a new "Space.SecondaryName" data field.	To accommodate doors and other openings that lead from one space to another.

The figure below shows the comparison between the data fields in v2.4 and those in v3 for this data table. The gray text along the top of v3 does not display in the data tables and is only shown to better understand the new organization of the data fields.



**v**3

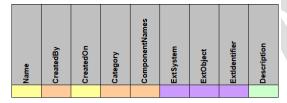


#### **TABLE 9: SYSTEM**

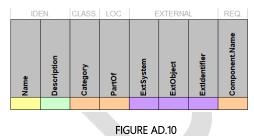
ID	CHANGE	REASONING
09.01 00.14	Data Fields Renamed Renamed the "ComponentNames" data field to "Component.Name".	To align with the new naming convention.
00.08	PartOf Added new "PartOf" data field as a reference to other rows in the data table, it will be color coded as orange.	Allows for relationships between rows in a data table, so that some rows may be a part of another.

The figure below shows the comparison between the data fields in v2.4 and those in v3 for this data table. The gray text along the top of v3 does not display in the data tables and is only shown to better understand the new organization of the data fields.

v2.4



**v**3



# TABLE 10: ASSEMBLY

ID	CHANGE	REASONING
10.01	Data Table Removed This data table was removed	To simplify the deliverable, as this data table was not often used. This functionality is now handled with the new "PartOf" data field.

# TABLE 11: CONNECTION

ID	CHANGE	REASONING
11.01	Data Table Removed This data table was removed	To simplify the deliverable, as this data table was not often used. The System data table can imply connections.

# TABLE 12: SPARE

ID	CHANGE	REASONING
12.01	Data Table Removed This data table was removed	To simplify the deliverable, as this data table was not often used. The Resource data table or the new "PartOf" data field can be used instead.

#### **TABLE 13: RESOURCE**

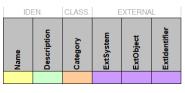
No changes to this data table, aside from the changes that affect every data table, including removing the "CreatedBy" and "CreatedOn" data fields and reorganizing the data fields.

The figure below shows the comparison between the data fields in v2.4 and those in v3 for this data table. The gray text along the top of v3 does not display in the data tables and is only shown to better understand the new organization of the data fields.

v2.4

Name	CreatedBy	CreatedOn	Category	ExtSystem	ExtObject	Extldentifier	Description





#### TABLE 14: JOB

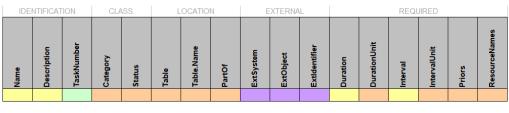
ID	CHANGE	REASONING
14.05	Data Fields Renamed Renamed "Frequency" to "Interval" and "FrequencyUnit" to "IntervalUnit".	To better describe when the job takes place.
14.01 14.04	Data Fields Removed Removed the "TypeName", "Start", and "TaskStartUnit" data fields.	The type name data field has no purpose. The other two data fields are now part of the new Event data table.
14.02 14.03	Data Fields Added Added a new "Table" and "Table.Name" data fields.	To reference other rows on data tables that are part of the job.

The figure below shows the comparison between the data fields in v2.4 and those in v3 for this data table. The gray text along the top of v3 does not display in the data tables and is only shown to better understand the new organization of the data fields.

#### v2.4

Name	CreatedBy	CreatedOn	Category	Status	TypeName	Description	Duration	DurationUnit	Start	TaskStartUnit	Frequency	FrequencyUnit	ExtSystem	ExtObject	Extldentifier	TaskNumber	Priors	ResourceNames

**v**3





# **TABLE 15: IMPACT**

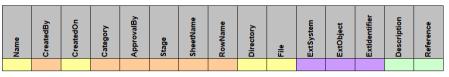
ID	CHANGE	REASONING
15.01	Data Table Removed This data table was removed	To simplify the deliverable, as impacts can be transmitted as Attributes. For example, repeating impacts can be associated to Jobs or Events.
TABLE	16: DOCUMENT	

#### **TABLE 16: DOCUMENT**

ID	CHANGE	REASONING
16.01	Data Fields Renamed	To align with the new
16.02	Renamed "SheetName" to "Table" and "RowName" to	naming convention.
16.03	"Table.Name".	Update to better reflect
	Renamed "Directory" to "Path" and updated the documentation to describe how this data field can just be populated with the path to the information (such as a URL) or both the path and file name.	modern terminology.

The figure below shows the comparison between the data fields in v2.4 and those in v3 for this data table. The gray text along the top of v3 does not display in the data tables and is only shown to better understand the new organization of the data fields.





v3 REQUIRED OPTIONA oprovalBy able.Nam (tObject ExtSyste ategor Page 1 able ath



## TABLE 17: ATTRIBUTE

ID	CHANGE	REASONING
17.01	Data Fields Renamed	To align with the new
17.02	Renamed "SheetName" to "Table" and "RowName" to "Table.Name".	naming convention.

The figure below shows the comparison between the data fields in v2.4 and those in v3 for this data table. The gray text along the top of v3 does not display in the data tables and is only shown to better understand the new organization of the data fields.

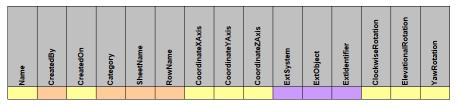
v2.4												
Name	CreatedBy	CreatedOn	Category	SheetName	RowName	Value	Unit	ExtSystem	ExtObject	ExtIdentifier	Description	AllowedValues
<b>v3</b>	EN.	CLASS.	LOCA	ATION	E	EXTERNA	L	REQI	JIRED	OPT.		
Name	Description	Category	Table	Table.Name	ExtSystem	ExtObject	ExtIdentifier	Value	Unit	AllowedValues		

### **TABLE 18: COORDINATE**

ID	CHANGE	REASONING			
18.02	Data Fields Renamed Renamed "SheetName" to "Table" and "RowName" to	To align with the new naming convention.			
	"Table.Name".				
18.03	Data Fields Added	Allows defining a coordinate			
	Added a new "RelativeTo" data field. Documented that leaving this data field blank will imply the coordinate is relative to the coordinate system called out in the new Title Block.	relative to another coordinate.			

The figure below shows the comparison between the data fields in v2.4 and those in v3 for this data table. The gray text along the top of v3 does not display in the data tables and is only shown to better understand the new organization of the data fields.

v2.4



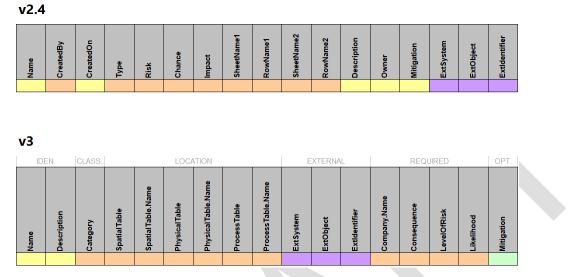
v3 IDEN. CLASS. LOCATION **ClockwiseRotation** evationalRotatio CoordinateYAxis CoordinateZAxis oordinateXAxis awRotation able.Name xtldentifie elativeTo ExtSystem :xtObject ategor) able FIGURE AD.15

#### TABLE 19: ISSUE

This data table has been repurposed to focus on the risks that can be associated with Jobs (existing data table) and Events (new data table), such as those related to health and safety.

ID	CHANGE	REASONING
19.01 27.01	Data Table Name Change Name was changed from "Issue" to "Risk".	Better describes the purpose of this data table.
27.01	Data Fields Removed Removed the following data fields: "Type" "Risk" "Chance" "Impact" "SheetName1" "RowName1" "SheetName2" "RowName2" "Description" "Owner"	To better align with the purpose of this data table, which is to track the risks of a job or event.
27.01	Data Fields Added Added the following data fields: "Category" "SpatialTable" "SpatialTable.Name" "PhysicalTable.Name" "PhysicalTable.Name" "ProcessTable" "ProcessTable.Name" "Description" "Mitigation" "Likelihood" "Consequence" "LevelOfRisk" "Company.Name"	To better align with the purpose of this data table, which is to track the risks of a job or event.

The figure below shows the comparison between the data fields in v2.4 and those in v3 for this data table. The gray text along the top of v3 does not display in the data tables and is only shown to better understand the new organization of the data fields.



#### **TABLE 20: PICKLIST**

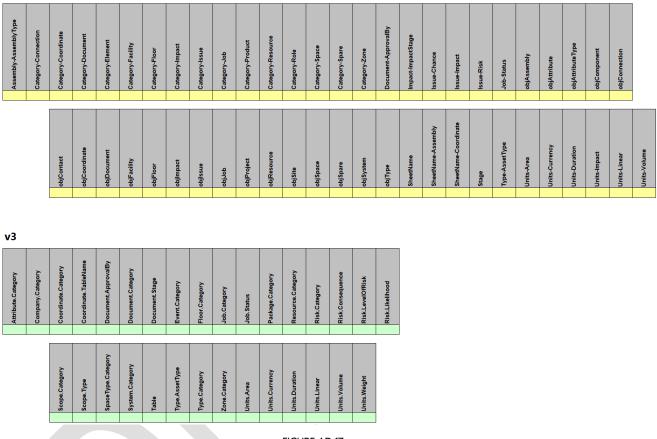
Many changes took place to have this data table align with the changes to the other data tables, including adding, removing, and renaming of different data tables.

ID	CHANGE	REASONING
20.03 00.14	New Data Field Names To align with the new naming convention, every data field has been renamed following the "Table.Field" format. For example:	This makes it much easier to identify the picklist values for a particular data field on a particular data table.
	"Category-Floor" is now "Floor.Category" "Category-Element" is now "Type. Category" "Category-Space" is now "SpaceType.Category" "Issue-Risk" is now "Risk.LevelOfRisk" "SheetName" is now "Table" "Units-Linear" is now "Units.Linear" In addition, the data fields are now ordered alphabetically.	
20.01	OBJ Data Fields Removed All 20 data fields beginning with "obj" have been removed.	To simplify the deliverable, as these data fields were not often used
20.01	Data Fields Removed Data fields associated with data tables that no longer exist in v3 have been removed. This includes: "Assembly-AssemblyType" "Category-Connection" "Category-Impact" "Category-Issue" "Category-Issue" "Category-Spare" "Impact-ImpactStage" "SheetName-Assembly" "Units-Impact"	These data fields are no longer necessary.
20.01	Data Fields Optional The requirement for Picklist data fields has changed from required (as color coded in yellow) to required if specified (as color coded in green).	To help make it clearer that not all picklists are required.

ID	CHANGE	REASONING
24.01	Data Fields Added	To support newly added
25.01	Added data fields to accommodate newly added data	data tables.
26.01	tables, including:	
07.01	<ul> <li>"Attribute.Category"</li> <li>"Event.Category"</li> <li>"Package.Category"</li> <li>"Scope.Type"</li> </ul>	
	<ul> <li>"Units.Weight"</li> </ul>	

v2.4

The figure below shows the comparison between the data fields in v2.4 and those in v3 for this data table. The gray text along the top of v3 does not display in the data tables and is only shown to better understand the new organization of the data fields.



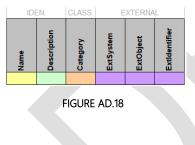
#### **TABLE 21: SPACETYPE**

This is a new data table that allows Spaces to belong to a type, not just a classification. For example, "office", "conference", "mechanical", etc.

ID	CHANGE	REASONING
23.01	New Data Table This data table will contain six new data fields:	Just as Components have a Type, now Spaces have a Space Type.

The figure below shows the data fields for this new data table. The gray text along the top does not display in the data tables and is only shown to better understand the new organization of the data fields.

#### v3

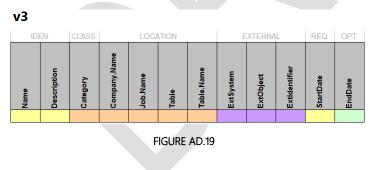


#### **TABLE 22: EVENT**

This is a new data table that allows the documentation of events that affect your facility. An event is a component or an instance of a Job (existing data table).

ID	CHANGE	REASONING
24.01	New Data Table	Documents
	This data table will contain 12 new data fields:	components/instances of Jobs.
	<ul> <li>"Name"</li> </ul>	5003.
	<ul> <li>"Company.Name"</li> </ul>	
	<ul> <li>"Category"</li> </ul>	
	<ul> <li>"Description"</li> <li>"Hele Nerger"</li> </ul>	
	<ul><li>"Job.Name"</li><li>"StartDate"</li></ul>	
	<ul> <li>"EndDate"</li> </ul>	
	<ul> <li>"Table"</li> </ul>	
	<ul> <li>"Table.Name"</li> </ul>	
	<ul> <li>"ExtSystem"</li> </ul>	
	<ul> <li>"ExtObject"</li> </ul>	
	<ul> <li>"ExtIdentifier"</li> </ul>	
	The "Category" data field will reference a new PickList.	

The figure below shows the data fields for this new data table. The gray text along the top does not display in the data tables and is only shown to better understand the new organization of the data fields.



#### **TABLE 23: PACKAGE**

This is a new data table that captures a record of who is responsible and is often referred to as a "work package." Multiple Jobs (existing data table) and Events (new data table) can be associated with these responsible parties.

ID	CHANGE	REASONING
25.01	<b>New Data Table</b> This data table will contain ten new data fields:	Documents the responsible parties.
	<ul> <li>"Name"</li> <li>"Company.Name"</li> <li>"Category"</li> <li>"Description"</li> <li>"Event.Name"</li> <li>"StartDate"</li> <li>"EndDate"</li> <li>"EndDate"</li> <li>"ExtSystem"</li> <li>"ExtObject"</li> <li>"ExtIdentifier"</li> </ul> The "Category" data field will reference a new PickList.	

The figure below shows the data fields for this new data table. The gray text along the top does not display in the data tables and is only shown to better understand the new organization of the data fields.

V3